

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: NEW UNIVERSE INTERNATIONAL GROUP LIMITED

Stock code (ordinary shares): 08068

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 May 2015.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18th May 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. SONG Yuqing
Ms. CHEUNG Siu Ling
Mr. HON Wa Fai
Mr. LIAO Feng

Non-executive Director
Mr. SUEN Ki

Independent Non-executive Directors
Dr. CHAN Yan Cheong
Mr. YUEN Kim Hung, Michael
Mr. HO Yau Hong, Alfred

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares held	Approximate percentage of issued share capital
	New Universe Enterprises Limited (“NUEL”) ^(Note 1)	1,071,823,656	36.26 percent
	Mr. XI Yu ^(Note 1)	1,071,823,656	36.26 percent
	CM International Capital Limited (“CMIC Cayman”) ^(Note 2)	800,000,000	27.07 percent
	CM International Capital Limited (中國國際資本有限公司) (“CMIC Hong Kong”) ^(Note 2)	800,000,000	27.07 percent
	China Minsheng Investment Corp. Ltd. (中國民生投資股份有限公司) ^(Note 2)	800,000,000	27.07 percent

(Note 1: NUEL is the beneficial owner of the 1,071,823,656 issued ordinary shares of the Company. NUEL is beneficially owned as to 83.66% by Mr. XI Yu.

Note 2: CMIC Cayman is the beneficial owner of the 800,000,000 issued ordinary shares of the Company. CMIC Cayman is 100% directly owned by CMIC Hong Kong. CMIC Hong Kong is 100% directly owned by the ultimate holding company, China Minsheng Investment Corp. Ltd. (中國民生投資股份有限公司).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31st of December

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

Rooms 2110-2112, Telford House
16 Wang Hoi Road
Kowloon Bay
Kowloon
Hong Kong

Web-site address (if applicable):

www.nuigl.com

Share registrar:

Codan Trust Company (Cayman) Limited
(Principal share registrar and transfer office)

Tricor Tengis Limited
(Hong Kong branch share registrar and transfer office)

Auditors:

Crowe Horwath (HK) CPA Limited

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company and its subsidiaries are principally engaged in (i) the environmental treatment of industrial and medical wastes; (ii) the environmental sewage treatment and facility rental services in an eco-plating specialized zone; and (iii) the investments in plastic materials dyeing operations.

C. Ordinary shares

Number of ordinary shares in issue: 2,955,697,018 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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SONG Yuqing

.....
CHEUNG Siu Ling

.....
HON Wa Fai

.....
LIAO Feng

.....
SUEN Ki

.....
CHAN Yan Cheong

.....
YUEN Kim Hung, Michael

.....
HO Yau Hong, Alfred

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353 or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*