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## **IGG INC**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8002)**

### **INSIDE INFORMATION PROPOSED ACQUISITION**

This announcement is made by IGG Inc (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 17.10 of the GEM Listing Rules.

The Company is pleased to announce that it has entered into a non-legally binding term sheet (the “**Term Sheet**”) on 5 May 2015 in relation to a proposed acquisition (the “**Proposed Acquisition**”) of all share capital of an overseas target company (the “**Target Company**”). The Target Company is a publisher of online games.

The Proposed Acquisition is subject to, among others, due diligence on the Target Company by the Company, receipt of all necessary approvals, consents and waivers, execution of mutually acceptable definitive agreements and other customary conditions for transactions of this kind.

To the best of the Company’s knowledge, having made all reasonable enquiries, the Target Company and its ultimate beneficial owners are third parties, which are independent of and not connected with the Company, its Directors, chief executive or substantial shareholders or any of its subsidiaries or their respective associates (as defined in the GEM Listing Rules).

As at the date of this announcement, the Company is in the process of negotiating on the terms in relation to the Proposed Acquisition.

Based on the preliminary review of the management accounts of the Target Company, should the Proposed Acquisition be materialised, it is expected to constitute a major acquisition for the Company under Chapter 19 of the GEM Listing Rules. The Company will make relevant announcement(s) and circular(s) in accordance with the requirements of the GEM Listing Rules, as and when applicable.

**Shareholders of the Company and potential investors should note that the Proposed Acquisition may or may not materialise, as no formally binding documentation has been executed between the parties and negotiations are still in progress. As such, the Proposed Acquisition may or may not proceed. Accordingly, shareholders of the Company and/or investors are advised to exercise caution when dealing in the Company's securities.**

On behalf of the Board  
**IGG Inc**  
**Zongjian Cai**  
*Chairman of the Board*

Hong Kong, 5 May 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zongjian Cai and Mr. Yuan Chi; two non-executive Directors, namely, Mr. Xiaojun Li and Mr. Kee Lock Chua; and three independent non-executive Directors, namely, Dr. Horn Kee Leong, Mr. Dajian Yu and Ms. Zhao Lu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.igg.com>.*