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MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 8163)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of directors (the "Board") of Merdeka Mobile Group Limited (the "Company") have noted the increase of the share price and trading volume of the shares of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board wishes to state that the Company is currently in the course of negotiations with an independent third party (being a licensed securities firm) relating to implement certain fund raising exercise by way of equity issue ("Possible Fund Raising Exercise"). As at the date of this announcement, the Group has not entered into any legally binding agreement or contract in respect of the Possible Fund Raising Exercise and the Possible Fund Raising Exercise may or may not proceed. The Company will make further announcement(s) as and when appropriate in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "GEM Listing Rule") in the event such Possible Fund Raising Exercise materialise.

Save as disclosed above, the Board is not aware of any reasons for such price and trading volume movements or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Shareholders of the Company and public investors are advised to exercise caution in dealing with the securities of the Company.

By Order of the Board of **MERDEKA MOBILE GROUP LIMITED Cheung Wai Yin, Wilson** *Chairman and Chief Executive Officer*

Hong Kong, 6 May 2015

As at the date of this announcement, the Directors are:

Executive Directors: Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) Mr. Lau Chi Yan, Pierre (Managing Director)

Non-executive Director: Mr. Wong Chi Man

Independent Non-executive Directors: Ms. Yeung Mo Sheung, Ann Mr. Ng Kay Kwok Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at http://www.hkgem.com on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at http://www.merdeka.com.hk.