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SANMENXIA TIANYUAN ALUMINUM COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

UPDATE ON RESUMPTION PROPOSAL

On 24 April 2015, the Stock Exchange issued a letter to the Company stating that the GEM Listing (Review) Committee decided to uphold the GEM Listing Committee's decision to cancel the listing of the Company's H shares. The Company has submitted a request for a review of the decision of the GEM Listing (Review) Committee by the Listing Appeal Committee under Chapter 4 of the GEM Listing Rules.

Reference is made to the announcement of Sanmenxia Tianyuan Aluminum Company Limited* (the "**Company**") dated 4 February 2015 in relation to, among other things, the decision of the GEM Listing Committee to cancel the listing of the Company's H shares and the application by the Company for a review of the delisting decision by the GEM Listing (Review) Committee.

DECISION OF THE GEM LISTING (REVIEW) COMMITTEE

On 24 April 2015, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") issued a letter to the Company stating that as (i) the Company's failed to submit a new listing application for the proposed acquisition of 51% equity interests of a target company which engaged in mining and sale of aluminum ores; and (ii) the GEM Listing (Review) Committee was not convinced that the Company has demonstrated sufficiency of operations or assets as required under Rule 17.26 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "**GEM Listing Rules**"), the GEM Listing (Review) Committee decided to uphold the GEM Listing Committee's decision to cancel the listing of the Company's H shares under Rule 9.14 of the GEM Listing Rules.

APPLICATION FOR A REVIEW BY THE LISTING APPEAL COMMITTEE

The Company has submitted a request for a review of the decision of the GEM Listing (Review) Committee by the Listing Appeal Committee under Chapter 4 of the GEM Listing Rules. Further announcement(s) will be made by the Company as and when appropriate to update its shareholders and the investing public in relation to the Company's resumption proposal.

By Order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan

Henan Province, the PRC, 8 May 2015

As of the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. Li Zhi Yuan (*Chairman*)
Mr. Xiao Chong Xin
Mr. Chen Hong Qing

Non-executive Directors:

Mr. Yan Li Qi
Mr. Ma Yong Zheng
Mr. Jin Ming Jie

Independent Non-executive Directors:

Ms. Fan Feng Juan
Mr. Lang Da Zhan
Mr. Liu Li Bin

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.styal.com.cn.

* For identification purpose only.