

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際(控股)有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

UPDATE ON THE CURRENT STATUS OF THE RESUMPTION OF THE COMPANY

This announcement is made by Long Success International (Holdings) Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 24 November 2014 (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein have the same meanings as those defined in the Announcement.

EXTENSION FOR SUBMISSION OF THE RESUMPTION PROPOSAL

As disclosed in the Announcement, the Company received the Letter dated 21 November 2014 from the Stock Exchange, which serves as a notice pursuant to Rule 9.15 of the GEM Listing Rules that the GEM Listing Committee had decided to proceed with cancellation of the Company’s listing under Rule 9.14 of the GEM Listing Rules. Pursuant to the Letter, the Company was requested to submit a resumption proposal (the “**Resumption Proposal**”) to demonstrate that it has sufficient level of operations or assets required by Rule 17.26 of the GEM Listing Rules at least 10 business days before the expiry of a period of six months from the date of the Letter (i.e. 20 May 2015).

The Company wishes to inform the Shareholders that the Company made a submission in respect of the Resumption Proposal on 5 May 2015 to the Stock Exchange. As part of the Resumption Proposal, the Company endeavours to meet the Stock Exchange’s requirements and in particular it intends to, among other things, carry out an acquisition (“**Acquisition**”) which constitutes a reverse takeover for the Company and is subject to the approval of the GEM Listing Committee of a new listing application to be made by the Company.

* *For identification purpose only*

As more time is required for the preparation of the aforesaid new listing application, the Company applied to the Stock Exchange on 18 May 2015 for an extension of the submission deadline of the Resumption Proposal (the “**Extension Application**”).

On 26 May 2015, the Stock Exchange has approved the Extension Application and allows the Company to submit a new listing application relating to the Resumption Proposal (but not any other proposal) under the GEM Listing Rules on or before 30 October 2015. If the Company fails to do so or the Resumption Proposal fails to proceed for any reasons, the Stock Exchange will proceed with cancelling the Company’s listing.

The Company will make further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company has been suspended since 3 December 2013 and will remain suspended until further notice.

By Order of the Board
Long Success International (Holdings) Limited
Hui Ngai Hon, Edward
Director

Hong Kong, 30 May 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Kaneko Hiroshi, Mr. Siu Chi Keung and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.