

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2015

To: Hong Kong Exchanges and Clear	ing Limited					
	Success International (1) by 2015	Holdings) Lim	ited			
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>8017</u> Desc	ription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000			
(2) Stock code : N/A Desc	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A Description	1:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Description	1:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
	ne month (State	HK\$300,000,	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,468,197,250	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,468,197,250	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	snare Option S	chemes of the is	Suci)		3.1 0	37 0 1
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during	may be issued
approval date		Movement du	ring the month		the month	pursuant thereto
(dd/mm/yyyy) and class of shares					pursuant thereto	
issuable	Granted	Exercised	Cancelled	Longod		month
1.Exercise Price	Granicu	EXCICISCU	Cancened	Lapsed		
HK\$4.88						
(20/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1 111	1411	1 111	1 111	1111	1111
2.Exercise Price						
HK\$4.96						
(22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		· · · · · · · · · · · · · · · · · · ·		·	-, = <u></u>	
3.Exercise Price						
HK\$3.92						
(02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)					· -	
4.Exercise Price						
HK\$3.84						
(09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,250,000
(Note 1)					-	·
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

For Main Board and GEM listed issuers

				1 01 .	Main Board and G	Divi fisted issueis
(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
	Nil	Nil	NGI	NEL	Nil	Nil
Ordinary shares	INII		Nil	Nil		INII
(Note 1)						
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
8.Exercise Price						
HK\$3.2						
$\frac{110.93.2}{(1/9/2009)}$						
	NT'1	3.111	3.1.1	21.1	21.1	400,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		·	-		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)					1111	
12.ExercisePrice						
HK\$3.0						
(12/7/2011)	3.771	3	· · · ·	3	3	400.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
			Total A. (Ordi	inary shares)	N/A	_
			(Prefer	rence shares)	N/A	_
				Other class)	N/A	=
Total funds raised during	the month fi	om exercise of				-
options (State currency)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant Nominal value pursuant thereto as at close of the Currency of at close of Exercised Nominal value thereto Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A (///)Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
Ctarle and a (if listed)		-			_	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
2. N/A						
Stock code (if listed)				_		_
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)			-		-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	Total C	. (Ordinary sha	ares) N	J/A
				(Preference sha	ares) N	J/A
				(Other c	lass) N	J/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2 37/4		
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (///)Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (*Note 1*) (/ /) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency -(/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase of (/ /) Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

			For Ma	in Boa	rd and GEM	listed issuers
				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)	Ordinary			
8.	Consideration issue At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	11/7
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary Preference (Othe		s) N/2	A
То	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	f A to E):		(1) N/A	
					(2) N/A	
То	otal increase / (decrease) in preference shares d	uring the month (i.e. Total	of A to E)	:	N/A	
To	otal increase / (decrease) in other classes of sha	res during the month (i.e.	Total of A	to E):	N/A	4

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):	For Main Board and GEM listed issuers
Submi	tted by: Wong Wai Leung	
Title:	Secretary (Director, Secretary or other duly authorised officer)	
Notes	:	
1.	State the class of shares (e.g. ordinary, preference or othe	r).

If there is insufficient space, please append the prescribed continuation sheet.

2.