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MERDEKA

MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

DELAY IN DESPATCH OF CIRCULAR

AND

ADJUSTMENT TO EXPECTED TIMETABLE FOR THE OPEN OFFER

Reference is made to the announcement of the Company dated 8 May 2015 (the “**Announcement**”) relating to, among other things, the Open Offer and the Underwriting Agreement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a Circular containing, among others, (i) details of the Open Offer; (ii) the recommendation from the Independent Board Committee; (iii) the advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Open Offer; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or about Monday, 1 June 2015. As additional time is required to finalise the contents of the Circular, the despatch date of the Circular will be postponed to a date on or before Monday, 15 June 2015.

* *For identification purpose only*

ADJUSTMENT TO EXPECTED TIMETABLE FOR THE OPEN OFFER

As the despatch date of the Circular will be postponed to a date falling on or before Monday, 15 June 2015, the expected timetable for the Open Offer as disclosed in the Announcement will be adjusted accordingly. The Company will revise the expected timetable for the Open Offer and make further announcement in this regard as soon as practicable.

By order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 1 June 2015

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.