**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     __31/05/2015__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          China Wood Optimization (Holding) Limited

Date Submitted          02/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :     8099     Description :          Ordinary Shares

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 10,000,000,000 | HK$0.01 | HK$100,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 10,000,000,000 | HK$0.01 | HK$100,000,000 |

(2) Stock code :     N/A     Description :          N/A

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A   Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A   Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :          HK$100,000,000

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | 1,000,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,000,000,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on 20/ 12/ 2013 Ordinary shares *(Note 1)* | Nil | Nil | Nil | Nil | Nil | Nil |
| 2. N/A ( / / ) shares *(Note 1)* | | | | | | |
| 3. N/A ( / / ) shares *(Note 1)* | | | | | | |

|  | | |
|---|---|---|
| Total A. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Total funds raised during the month from exercise of options (State currency)        N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| ( / / ) | | | | | | |
|     Stock code (if listed) | | | | | | |
|     Class of shares issuable *(Note 1)* | | | | | | |
|     Subscription price | | | | | | |
|     EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 2. N/A | | | | | | |
| ( / / ) | | | | | | |
|     Stock code (if listed) | | | | | | |
|     Class of shares issuable *(Note 1)* | | | | | | |
|     Subscription price | | | | | | |
|     EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. N/A | | | | | | |
| ( / / ) | | | | | | |
|     Stock code (if listed) | | | | | | |
|     Class of shares issuable *(Note 1)* | | | | | | |
|     Subscription price | | | | | | |
|     EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. N/A | | | | | | |
| ( / / ) | | | | | | |
|     Stock code (if listed) | | | | | | |
|     Class of shares issuable *(Note 1)* | | | | | | |
|     Subscription price | | | | | | |
|     EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total B.    (Ordinary shares)    N/A

(Preference shares)    N/A

(Other class)    N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) | | | | | | |
| 2. N/A | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. N/A | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. N/A | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total C. (Ordinary shares)    N/A

(Preference shares)    N/A

(Other class)    N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  N/A<br><br><br>(   /   /      )<br>shares *(Note 1)* | N/A | N/A |
| 2.  N/A<br><br><br>(   /   /      )<br>shares *(Note 1)* | N/A | N/A |
| 3.  N/A<br><br><br>(   /   /      )<br>shares *(Note 1)* | N/A | N/A |
| Total D.      (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ——— | Class of shares issuable ——— *(Note 1)* | | |
| | | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |
| 2. Open offer | At price : | State currency ——— | Class of shares issuable ——— *(Note 1)* | | |
| | | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |
| 3. Placing | At price : | State currency ——— | Class of shares issuable ——— *(Note 1)* | | |
| | | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable ——— *(Note 1)* | | |
| | | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. Scrip dividend | At price : State currency ———— | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 6. Repurchase of shares | | Class of shares repurchased *(Note 1)* ———— <br> Cancellation date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 7. Redemption of shares | | Class of shares redeemed *(Note 1)* ———— <br> Redemption date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 8. Consideration issue | At price : State currency ———— | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable *(Note 1)* _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy)  ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)  ( / / ) | N/A | N/A |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable *(Note 1)* _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy)  ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)  ( / / ) | N/A | N/A |
| | | Total E.  (Ordinary shares) | N/A | |
| | | (Preference shares) | N/A | |
| | | (Other class) | N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by:    _____Yim Tsun_____

Title:       _____Director_____
             (Director, Secretary or other duly authorised officer)

_Notes :_

1.    _State the class of shares (e.g. ordinary, preference or other)._

2.    _If there is insufficient space, please append the prescribed continuation sheet._