



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer New Universe International Group Limited

Date Submitted 03/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>8068</u> Description : <u>NU INT'L</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>100,000,000,000</u> | <u>HKD0.01</u> | <u>HKD1,000,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>100,000,000,000</u> | <u>HKD0.01</u> | <u>HKD1,000,000,000</u> |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*State currency*) : **HKD1,000,000,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|-------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,955,697,018</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase during the month | <u>NIL</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,955,697,018</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share Option Scheme</u> | | | | | | |
| <u>(05/05/2015)</u> | | | | | | |
| <u>Ordinary shares</u> <i>(Note 1)</i> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> |
| <u>2. N/A</u> | | | | | | |
| <u>(--/--/----)</u> | | | | | | |
| <u>-- shares</u> <i>(Note 1)</i> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| <u>3. N/A</u> | | | | | | |
| <u>(--/--/----)</u> | | | | | | |
| <u>-- shares</u> <i>(Note 1)</i> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| | | | Total A. (Ordinary shares) | <u>NIL</u> | | |
| | | | (Preference shares) | <u>N/A</u> | | |
| | | | (Other class) | <u>N/A</u> | | |
| Total funds raised during the month from exercise of options (State currency) | | | <u>NIL</u> | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (--/--/----) | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (--/--/----) | | | | | |
| 2. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (--/--/----) | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (--/--/----) | | | | | |
| 3. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (--/--/----) | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (--/--/----) | | | | | |
| 4. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (--/--/----) | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (--/--/----) | | | | | |
| | | | | Total B. | (Ordinary shares) N/A | |
| | | | | | (Preference shares) N/A | |
| | | | | | (Other class) N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (---/---/----) | | | | | |
| 2. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (---/---/----) | | | | | |
| 3. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (---/---/----) | | | | | |
| 4. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (---/---/----) | | | | | |
| | | | Total C. (Ordinary shares) N/A | | | |
| | | | (Preference shares) N/A | | | |
| | | | (Other class) N/A | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A _____ _____ _____ (--/--/----) -- shares (<i>Note 1</i>) | N/A | N/A |
| 2. N/A _____ _____ _____ (--/--/----) -- shares (<i>Note 1</i>) | N/A | N/A |
| 3. N/A _____ _____ _____ (--/--/----) -- shares (<i>Note 1</i>) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|--------------|------------|----------------|------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue | | | | | | | |
| 1. | Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (--/--/----) (--/--/----) | <u>N/A</u> <u>N/A</u> |
| 2. | Open offer | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (--/--/----) (--/--/----) | <u>N/A</u> <u>N/A</u> |
| 3. | Placing | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (--/--/----) (--/--/----) | <u>N/A</u> <u>N/A</u> |
| 4. | Bonus issue | | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (--/--/----) (--/--/----) | <u>N/A</u> <u>N/A</u> |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue | | | | | |
| 5. Scrip dividend | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (--/--/---- |
| | | | | EGM approval date: (dd/mm/yyyy) | (--/--/---- |
| | | | | | <u>N/A</u> <u>N/A</u> |
| 6. Repurchase of shares | | | | Class of shares repurchased (<i>Note 1</i>) | <u>N/A</u> |
| | | | | Cancellation date : (dd/mm/yyyy) | (--/--/---- |
| | | | | EGM approval date: (dd/mm/yyyy) | (--/--/---- |
| | | | | | <u>N/A</u> <u>N/A</u> |
| 7. Redemption of shares | | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> |
| | | | | Redemption date : (dd/mm/yyyy) | (--/--/---- |
| | | | | EGM approval date: (dd/mm/yyyy) | (--/--/---- |
| | | | | | <u>N/A</u> <u>N/A</u> |
| 8. Consideration issue | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (--/--/---- |
| | | | | EGM approval date: (dd/mm/yyyy) | (--/--/---- |
| | | | | | <u>N/A</u> <u>N/A</u> |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|--------------------------------------------|----------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue | | | | | |
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (--/--/---- | |
| | EGM approval date: (dd/mm/yyyy) | | | (--/--/---- | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 10. Other:- | At price : | State currency | <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | |
| | | | | EGM approval date: (dd/mm/yyyy) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| Total E. | | | | (Ordinary shares) <u>N/A</u> | |
| | | | | (Preference shares) <u>N/A</u> | |
| | | | | (Other class) <u>N/A</u> | |

| | | |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>NIL</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

