

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20150326-I14026-0001

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Company name: Golden Power Group Holdings Limited (金力集團控股有限公司)**Stock code (ordinary shares):** 8038

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 June 2015.....

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 5 June 2015**Name of Sponsor(s):** RaffAello Capital Limited**Names of directors:** **Executive Directors**

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

- Chu King Tien
- Chu Shuk Ching
- Chu Ho Wa
- Tang Chi Him

Independent Non-executive Directors

- Hui Kwok Wah
- Ma Sai Yam
- Chow Chun Hin Leslie

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the Share capital of the Company ("Shares")	Percentage of Shareholding interests
Golden Villa Ltd. (Note 2)	Beneficial owner	104,000,000 (L)	65%
Mr. Chu King Tien (Note 2)	Interest in a controlled corporation	104,000,000 (L)	65%
Ms. Mo Yuk Ling (Note 3)	Interest of spouse	104,000,000 (L)	65%

Note:

1. The letter "L" denotes a person's "long position" (as defined under Part XV of the SFO) in such Shares.
2. Our Company will be directly owned as to 65% by Golden Villa immediately after completion of the Capitalisation Issue and the Placing (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme). Golden Villa is wholly and beneficially owned by Mr. Chu. Under the SFO, Mr. Chu is deemed to be interested in the same number of Shares held by Golden Villa.
3. Ms. Mo Yuk Ling is the spouse of Mr. Chu. Under the SFO, Ms. Mo Yuk Ling is deemed to be interested in the same number of Shares in which Mr. Chu is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 December

Registered address:

Clifton House, 75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Flat C, 20/F, Block 1
Tai Ping Industrial Centre
57 Ting Kok Road
Tai Po, New Territories
Hong Kong

Web-site address (if applicable):

www.goldenpower.com

Share registrar:

Principal share registrar and transfer office
Appleby Trust (Cayman) Ltd.
Clifton House, 75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

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Auditors: PKF Hong Kong
Certified Public Accountants
26/F, Citicorp Centre
18 Whitfield Road, Causeway Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) is principally engaged in the manufacture and sale of a broad range of batteries for various electronic devices to the PRC and international markets both under its own "Golden Power" brand and the brands of its private label and OEM customers.

C. Ordinary shares

Number of ordinary shares in issue: 160,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 CHU King Tien

 CHU Shuk Ching

 CHU Ho Wa

 TANG Chi Him

 HUI Kwok Wah

 MA Sai Yam

 CHOW Chun Hin Leslie

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*