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MERDEKA

MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

**(I) REVISED EXPECTED TIMETABLE FOR
THE PROPOSED OPEN OFFER
AND
(II) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcements of the Company dated 8 May 2015 and 1 June 2015 (the “**Announcements**”) relating to, among other things, the Open Offer and the Underwriting Agreement and delay in despatch of the circular in relation to the Open Offer, respectively. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

* For identification purpose only

REVISED TIMETABLE FOR THE OPEN OFFER

Further to the Announcements, the Board hereby announces that the expected timetable for the Open Offer as disclosed in the Company's announcement dated 8 May 2015 has been revised as follows:

<i>Event</i>	<i>(Hong Kong time)</i>
Despatch of the Circular, notice of EGM and form of proxy of the EGM	Monday, 15 June 2015
Latest time for lodging of form of proxy for the EGM	11:00 a.m. on Saturday, 4 July 2015
EGM	11:00 a.m. on Monday, 6 July 2015
Announcement of results of the EGM	Monday, 6 July 2015
Last day of dealings in the Shares on a cum-entitlement basis	Tuesday, 7 July 2015
First day of dealings in the Shares on an ex-entitlement basis	Wednesday, 8 July 2015
Latest time for lodging transfer of the Shares in order to be qualified for the Open Offer	4:30 p.m. on Thursday, 9 July 2015
Register of members closes (both days inclusive)	Friday, 10 July 2015 to Thursday, 16 July 2015
Record Date for the Open Offer	Thursday, 16 July 2015
Register of members re-opens	Friday, 17 July 2015
Prospectus Documents expected to be despatched	Friday, 17 July 2015
Latest time for acceptance of and payment for the Offer Shares and application for excess Offer Shares	4:00 p.m. on Friday, 31 July 2015

Latest time for the termination of the Underwriting Agreement	Monday, 3 August 2015
Announcement of allotment results	Friday, 7 August 2015
Certificates for the Offer Shares expected to be despatched on or before	Monday, 10 August 2015
Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares expected to be posted on or before	Monday, 10 August 2015
Dealings in Offer Shares commence	9:00 a.m. on Tuesday, 11 August 2015

The expected timetable for the Open Offer set out above is indicative only and is subject to change. Any such change will be announced in a separate announcement by the Company as and when appropriate. All times specified in this announcement refer to Hong Kong local time.

CLOSURE OF REGISTER OF MEMBERS

Based on the above revised expected timetable, the register of members of the Company will be closed from Friday, 10 July 2015 to Thursday, 16 July 2015, both dates inclusive, for the purpose of determining the entitlements of the Qualifying Shareholders for the Open Offer. No transfers of Shares will be registered during the book closure period. In order to qualify for the Open Offer, all transfer forms accompanied by the relevant share certificates must be lodged with the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by 4:30 p.m. on Thursday, 9 July 2015.

By order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 4 June 2015

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.