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SANMENXIA TIANYUAN ALUMINUM COMPANY LIMITED*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

RESIGNATION AND APPOINTMENT OF DIRECTOR

The board (the “Board”) of directors (the “Directors”) of Sanmenxia Tianyuan Aluminum Company Limited* (三門峽天元鋁業股份有限公司) (the “Company”) is pleased to announce the following:

- (1) Mr. Xiao Chong Xin (肖崇信先生) has resigned as executive Director with effect from 5 June 2015; and
- (2) Mr. Lai Guo Hong (賴國宏先生) has been appointed as executive Director with effect from 5 June 2015.

RESIGNATION OF DIRECTOR

Mr. Xiao Chong Xin (肖崇信) has resigned as executive Directors with effect from 5 June 2015 due to personal reasons.

Mr. Xiao has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Board would like to take this opportunity to express its sincere gratitude to Mr. Xiao for his valuable contributions to the Company during his tenure of office.

APPOINTMENT OF DIRECTOR

The Board is pleased to announce that Mr. Lai Guo Hong (賴國宏先生) has been appointed as executive Director with effect from 5 June 2015.

The biographical particulars of Mr. Lai are as follows:

Mr. Lai Guo Hong (賴國宏先生), aged 46, graduated from Hubei Engineering Institute* (湖北工學院) in 1989 majoring in business management. Mr. Lai has more than 25 years of experience in business management. Mr. Lai served as the deputy general manager for production of Cotton (Linen) Textile Factory of Guangshui City of Hubei Province* (湖北省廣水市棉(麻)紡織廠) from September 1989 to April 1994; the manufacturing director of the electronics factory of Gangfeng Group* (港豐集團) from April 1994 to April 1997; the manufacturing director of Deai Electronic (Shenzhen) Company Limited* (德愛電子(深圳)有

限公司) from April 1997 to October 2006; the special assistant to chairman and deputy general manager of Guangzhou Baijin Electronic Company Limited* (廣州百晉電子有限公司) from October 2006 to April 2011; and the general manager of Tak Shun (Henan) Electronics Co. Ltd* (德信(河南)電子有限公司) of Hong Kong Tak Shun Technology Group* (香港德信(科技)集團) from April 2011 to April 2014.

Save as disclosed herein, Mr. Lai (i) has no relationship with any directors, supervisors, senior management, substantial shareholders or controlling shareholders of the Company as at the date of this announcement; (ii) has no interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong) as at the date of this announcement; (iii) does not hold any position with the Company as at the date of this announcement; and (iv) does not hold any other directorship in listed public companies in the three years prior to the date of this announcement.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, save as disclosed herein, there is no information which is discloseable nor is/was Mr. Lai involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 17.50(2)(h) to 17.50(2)(v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "GEM Listing Rules"), and there are no other matters that need to be brought to the attention of the shareholders of the Company in respect of the appointment of Mr. Lai as executive Director.

The Company proposes to enter into a service agreement with Mr. Lai in compliance with the GEM Listing Rules for a term of three years subject to the Articles of Association and the applicable laws, rules and regulations. It is proposed that Mr. Lai will not receive any remuneration as executive Director. Besides, Mr. Lai is entitled to receive salary in the amount of RMB300,000 per annum as the general manager of the Company. The proposed remuneration of Mr. Lai has been reviewed by the remuneration committee of the Company and was determined having regard to his experience, expertise and industry and market practice.

By Order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan

Henan Province, the PRC, 5 June 2015

As of the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. Li Zhi Yuan (*Chairman*)

Mr. Lai Guo Hong

Mr. Chen Hong Qing

Non-executive Directors:

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Jin Ming Jie

Independent Non-executive Directors:

Ms. Fan Feng Juan

Mr. Lang Da Zhan

Mr. Liu Li Bin

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.styal.com.cn.

** For identification purpose only.*