
APPENDIX V**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in the section headed "9. Consents of experts" in Appendix IV to this document; and
2. a copy of each of the material contracts referred to in the section headed "1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Sidley Austin at 39th floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

1. the amended and restated Memorandum and Articles of Association;
2. the audited combined financial statements of our Group for each of the two years ended 31 December 2014 and the report from BDO Limited in respect of those financial statements, the text of which is set out in Appendix I to this document;
3. the report from BDO Limited in respect of the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
4. the audited financial statements of the relevant Group companies for the two years ended 31 December 2014;
5. the letter of advice from Appleby, our Cayman Islands legal advisers, summarising the constitution of our Company and certain aspects of Cayman Companies Law referred to in the section headed "Summary of the constitution of our Company and Cayman Islands Companies Law" in Appendix III to this document;
6. the legal opinion issued by Mr. Conrad Wan dated 29 May 2015 a barrister-at-law in Hong Kong and our Hong Kong special legal counsel in respect of certain statements referred to in this document;
7. the Cayman Companies Law;
8. the material contracts referred to in the section headed "Summary of material contracts" in Appendix IV to this document;

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9. the service contracts and letters of appointment with each of our Directors referred to in the section headed “(b) Particulars of service contracts” in Appendix IV to this document;
10. the written consents referred to in the section headed “9. Consents of experts” in Appendix IV to this document; and
11. the rules of the Share Option Scheme.