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SANMENXIA TIANYUAN ALUMINUM COMPANY LIMITED*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

WINDING-UP PETITION

This announcement is made by Sanmenxia Tianyuan Aluminum Company Limited* (the "Company") pursuant to Rules 17.10 and 17.27(1)(b) of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited, and inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Company has received a winding-up petition dated 10 June 2015 (the "Winding-up Petition") by Hangzhou Jingtai Metal Company Limited (杭州景泰金屬有限公司) (the "Petitioner") to the High Court of Hong Kong against the Company. The Winding-up Petition relates to, among other things, an alleged sum of RMB5,239,240.66 due to the Petitioner by the Company. The Winding-up Petition will be heard at the High Court on 12 August 2015.

The Company is seeking legal advice on the Winding-up Petition. Further announcement relating to the Winding-up Petition will be made by the Company as and when appropriate or as required under the applicable rules and regulations.

By Order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan

Henan Province, the PRC, 15 June 2015

As of the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. Li Zhi Yuan (*Chairman*)

Mr. Lai Guo Hong

Mr. Chen Hong Qing

Non-executive Directors:

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Jin Ming Jie

Independent Non-executive Directors:

Ms. Fan Feng Juan

Mr. Lang Da Zhan

Mr. Liu Li Bin

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.styal.com.cn.

* *For identification purpose only.*