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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8209)

**(I) UNUSUAL PRICE MOVEMENT;
(II) PROPOSED TRANSFER OF LISTING FROM GEM TO MAIN BOARD;
AND
(III) RESUMPTION OF TRADING**

(I) UNUSUAL PRICE MOVEMENT

The Board has noticed the increase in the price of the Shares on 16 June 2015. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save and except for the Transfer of Listing as disclosed below, it is not aware of any reason for such increase in the price of the Shares or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

(II) PROPOSED TRANSFER OF LISTING FROM GEM TO MAIN BOARD

The Board is pleased to announce that an application has been made by the Company to the Stock Exchange on 17 June 2015 for the Transfer of Listing from GEM to Main Board pursuant to Chapter 9A of the Main Board Listing Rules.

Shareholders and potential investors should be aware that the implementation of the proposed Transfer of Listing is subject to, among other things, the granting of relevant approval by the Stock Exchange and thus the proposed Transfer of Listing may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

* For identification purposes only

(III) RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 1:00 p.m. on 16 June 2015 pending the release of this announcement.

Application has been made to the Stock Exchange for the resumption of trading of the Shares on the Stock Exchange with effect from 9:00 a.m. on 18 June 2015.

This announcement is made by the Company pursuant to Rule 9.26 and Rule 17.10 of the GEM Listing Rules and Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the SFO.

(I) UNUSUAL PRICE MOVEMENT

This announcement is made at the request of the Stock Exchange. The Board has noticed the increase in the price of the Shares on 16 June 2015. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save and except for the Transfer of Listing as disclosed below, it is not aware of any reason for such increase in the price of the Shares or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

(II) PROPOSED TRANSFER OF LISTING FROM GEM TO MAIN BOARD

The Board is pleased to announce that an application has been made by the Company to the Stock Exchange on 17 June 2015 for the Transfer of Listing from GEM to Main Board pursuant to Chapter 9A of the Main Board Listing Rules.

Pursuant to Chapter 9A of the Main Board Listing Rules, the Company has fulfilled the requirements of Rule 9A.02(2) of the Main Board Listing Rules when its annual report for the year ended 31 March 2015 has been published and distributed to the Shareholders. The Directors believe that the Transfer of Listing would enhance the trading liquidity of the Shares and promote the Company's corporate image to public investors. The Directors also consider that the listing of Shares on the Main Board will be beneficial to the Company's future growth and its flexibility to raise funds for further expansion.

As at the date of this announcement, the Board has no intention to change the nature of business of the Company and its subsidiaries following the Transfer of Listing. The Transfer of Listing will not involve any issue of new Shares by the Company.

The Company will make further announcement(s) to keep the Shareholders and potential investors informed of the progress as and when appropriate.

Shareholders and potential investors should be aware that the implementation of the proposed Transfer of Listing is subject to, among other things, the granting of relevant approval by the Stock Exchange and thus the proposed Transfer of Listing may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

(III) RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 1:00 p.m. on 16 June 2015 pending the release of this announcement.

Application has been made to the Stock Exchange for the resumption of trading of the Shares on the Stock Exchange with effect from 9:00 a.m. on 18 June 2015.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Board”	the board of Directors
“Company”	Major Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of the Securities on GEM
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Main Board”	the stock exchange operated by the Stock Exchange prior to the establishment of GEM, which excludes the options market and continues to be operated by the Stock Exchange in parallel with GEM. For the purpose of this announcement, the Main Board excludes the GEM

“Main Board Listing Rules”	the Rules Governing the Listing of the Securities on Main Board
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Shareholders”	holders of the Shares
“Shares”	ordinary shares of HK\$0.00125 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer of Listing”	the transfer of listing of the Shares from GEM to the Main Board

By order of the Board of
Major Holdings Limited
Cheung Chun To
Chairman

Hong Kong, 17 June 2015

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph, Mr. Cheung Chun Pang and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.majorcellar.com.