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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

VOLUNTARY ANNOUNCEMENT ENTERING INTO AN INVESTMENT AGREEMENT

The board (the “**Board**”) of directors of New Universe International Group Limited, (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that on 18 June 2015, New Universe Recyclables Limited (新宇資源再生利用有限公司) (a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company) (“**NU Co**”) entered into an investment agreement (the “**Investment Agreement**”) with 江蘇宿遷生態化工科技產業園管理委員會 (Jiangsu Suqian Eco Chemical Industry Park Administration Committee*) (the “**Committee**”), pursuant to which NU Co will set up a wholly-owned subsidiary in the People’s Republic of China (the “**PRC**”) (the “**Subsidiary Company**”) which will engage in the provision of hazardous wastes treatment services by constructing new incinerators and landfill at 宿遷生態化工科技產業園 (Suqian Eco Chemical Industry Park*) (the “**Project**”), and the Committee agrees to apply for the grant of governmental special permission right to the Subsidiary Company.

Pursuant to the Investment Agreement, the registered capital of the Subsidiary Company will be HK\$80 million and the total fixed assets’ investment amount of the Project will be HK\$200 million. The Project will be situated at 宿遷生態化工科技產業園 (Suqian Eco Chemical Industry Park*), which is located at the Suqian City North in Jiangsu Province, the PRC, with a total land area of approximately 121 mu. After the entire completion and full operation of the Project, it is expected the Subsidiary Company will handle approximately 100,000 tons of hazardous waste per annum and will generate an annual turnover of approximately HK\$348 million.

* For identification purposes only

REASONS FOR AND BENEFITS OF ENTERING INTO THE INVESTMENT AGREEMENT

The Group is principally engaged in (i) the environmental treatment of industrial and medical wastes; (ii) the environmental sewage treatment and facility rental services in an eco-plating specialised zone; and (iii) the investments in plastic materials dyeing operations, in the PRC.

The Board is of the opinion that the Project is in line with the corporate strategy of the Group, which includes expansion of the environmental operations in Jiangsu Province. All the terms and conditions under the Investment Agreement are entered into by the parties after arm's length negotiation. The Board believes the terms of the Investment Agreement are fair and reasonable and in the interests of the shareholders of the Company as a whole.

By Order of the Board
New Universe International Group Limited
SONG Yuqing
Chairman

Hong Kong, 18 June 2015

As at the date of this announcement, the Board comprises five executive Directors: Mr. SONG Yuqing (Chairman and Chief Executive Officer), Ms. LIU Yujie, Ms. CHEUNG Siu Ling, Mr. LIAO Feng and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.nuigl.com.