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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

LAPSE OF PLACING AGREEMENT

References are made to the announcements of Chinese Strategic Holdings Limited (the “**Company**”) dated 20 January 2015 and 26 February 2015 in relation to, among other things, the Placing Agreement (as revised and supplemented by the Supplemental Placing Agreement) (the “**Placing Agreement**”) (collectively, the “**Announcements**”). Unless otherwise defined, words and expressions used herein shall have the same meanings as those used in the Announcements.

Pursuant to the Placing Agreement, the Parties shall use their respective best endeavours to procure the satisfaction of the conditions precedent of the Placing Agreement (the “**Conditions Precedent**”) as soon as reasonably practicable and in any event no later than 25 June 2015. As the Conditions Precedent were not fulfilled on 25 June 2015, the Placing Agreement lapsed and became null and void on 25 June 2015 and the Revised Placing will not proceed. Pursuant to the Placing Agreement, the Parties shall be released from all obligations thereunder (save for any antecedent breach of the terms therein).

The Directors are of the view that the lapse of the Placing Agreement has no material adverse impact on the operation and financial position of the Group.

By order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 29 June 2015

As at the date of this announcement, the Company’s executive Directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of its publication.