

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Branding China Group Limited	
Date Submitted	02/07/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>8219</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	<u>HK\$20,000,000</u>					
(2) Stock code : <u>N/A</u> Description	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	use)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$20,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	246,810,194	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	246,810,194	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and — class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option		2	Cuitoritou	Lapsea				
Scheme adopted								
on 10 April 2012								
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL		
(Note 1)								
<u>2.N/A</u>								
shares								
(Note 1)								
3.N/A								
<u>3.N/A</u>								
shares								
(Note 1)								
(To	otal A. (Ordin	ary shares)	NIL			
				nce shares)				
				· · · · ·				
			((Other class)	IN/A			
Total funds raised dur	ing the month	from exercise o	f					
options (State currenc			NIL					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharaq of tha I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · · · ·				
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)					. <u></u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) $\frac{N/A}{N/A}$		-
				ence shares) <u>N/A</u> Other class) N/A		-
			`	·		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	N/A	N/A
3. <u>N/A</u>		
	-	
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	1011	

type of Issue the month 1. Rights issue At price : State currency Class of shares issuable (////////////////////////////////////							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						the month
1. Rights issue At price : currency it ate : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
1 N/A N/A N/A Issue and allotment (///) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A A Bonus issue Issue and allotment (///) EGM approval date: (///)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (///) N/A N/A N/A N/A 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) <t< td=""><td></td><td></td><td></td><td></td><td>(/ /</td><td>)</td><td>N/A</td><td>N/A</td></t<>					(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A EGM approval date: $(d/mm/yyyy)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ N/A N/A 4. Bonus issue EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency I sue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency I sue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$								
$EGM approval date: (///) \\ EGM approval date: (///) \\ (dd/mm/yyyy) \\ N/A N/A N/A$ $N/A N/A$ $(N/A N/A) \\ M/A N/A \\ M/A \\ M/A$	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (// /) Issue and allotment date : (dd/mm/yyyy) $(// /)$ EGM approval date: (// /) N/A N/A N/A Value Class of shares issuable (// /) Issue and allotment date : (// /) $(// /)$ Issue and allotment date : (// /) N/A Issue and allotment date : (// /) $(// /)$ Issue and allotment date : (// /) $(// /)$ EGM approval date: (// /) $(// /)$ EGM approval date: (// /) $(// /)$				EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ N/A Value $(//)$ N/A N/A Value $(//)$ N/A N/A Value $(//)$ $(//)$ $(//)$ 4. Bonus issue $(//)$ <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td><u>N/A</u></td>							<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (/Note 1)								
4. Bonus issue	3.	Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue EGM approval date: (///) (///)				EGM approval date:	(/ /)		
4. Bonus issue							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
				× •••••			<u>N/A</u>	N/A

	Type of Issue		F	For M	<u>1ain</u>	Boai	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	27/4
							<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/ A	N/A
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/ A	NI/A
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

				<u>For Main Bo</u>	oard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		21/4
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	·	-	
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				Ordinary sha reference sha (Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.