

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8209)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Major Holdings Limited (the “**Company**”) dated 30 June 2015 in relation to the change of compliance adviser (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same respective meanings as defined in the Announcement.

The Company wishes to clarify the commercial reasons that have resulted in the Termination arose out of no consensus being reached between the Company and Ample Capital on the level of works required and the level of revised fee. The Company and Ample Capital confirm that save as the aforesaid, Ample Capital has no disagreement with the Board and there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Board confirms that the above clarification does not affect other information contained in the Announcement.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 3 July 2015

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph, Mr. Cheung Chun Pang and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.majorcellar.com>.