

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|
| | Telecom Service One Holdi | ings Limited | | | | |
| Date Submitted | 06/07/2015 | | | | | |
| I. Movements in Authorised Sha | are Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 8145 | Description : Ordinar | ry Shares | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding mo | onth 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | | | |
| Increase/(decrease) | NIL | | NIL | | | |
| Balance at close of the month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | | | |
| (2) Stock code: N/A | Description : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mo | onth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

30/06/2015

| Stock code: | N/A | Description : | | |
|------------------|------------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding mon | nth | | |
| Increase/(decre | ase) | | | |
| Balance at close | e of the month | | | |
| | | | | |
| . Other Classes | of Shares | | | |
| Stock code : | of Shares N/A | Description : | | |
| | | | Par value (State | |
| Stock code: | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A e of preceding mon | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No. of preference shares | No. of other classes of shares |
|--|--------------------------------|-----|--------------------------|--------------------------------|
| Balance at close of preceding month | 120,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 120,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM No. of new shares of approval date No. of new shares of issuer which may be Movement during the month (dd/mm/yyyy) and issued pursuant thereto issuer issued during class of shares the month pursuant as at close of the issuable Granted Exercised Cancelled Lapsed thereto month 1. Share Option Scheme adopted on 2 May 2013 ordinary shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | | No. of new shares of | No. of new shares of issuer which |
|--|---------------------|---------------------------|------------------|-------------------------------|----------------------|--|
| | | | | | | may be issued |
| | | | | | during the | pursuant |
| Description of warrants | Currency of nominal | Nominal value at close of | | Nominal value at close of the | month | thereto as at close of the |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | during the month | month | pursuant thereto | month |
| 1. Non-listed warrants (as defined | HK\$ | 120,000 | NIL | 120,000 | NIL | 12,000,000 |
| in the announcements of the | | | | | | |
| Company dated 17/02/2014 | | | | | | <u>. </u> |
| and 3/3/2014) | | | | | | <u> </u> |
| (04/03/2017) | | | | | | |
| Stock code (if listed) Class of shares | Non-li | sted | | | | |
| issuable (Note 1) | Ordin | narv | | | | |
| Subscription price | HK\$1 | • | • | | | |
| AGM approval date | | | | | | |
| (if applicable) | (10/00/ | 2012\ | | | | |
| (dd/mm/yyyy) 2. N/A | (10/09/ | 2013) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | · · |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | • | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N /A | | | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | • | | | |
| (if applicable) | (| ` | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | . |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | • | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | F | 1D (O !' | | 2.701 | |
| | | Tota | | nary shares) ence shares) | Nil | = |
| | | | | (Other class) | N/A N/A | - |
| | | | | | T 1/13 | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | 14/14 | • |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|----------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend At | price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd. imiz jjjjj) | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , 3333 7 | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | 33337 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue At | price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (mm - 1 33337 | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. or share issuer may issu purs therete close | es of which be led uant as at of the |
|-----|--|---|-------------------------------------|--------|--|--|--|
| | | Class of shares issuable (Note 1) | · | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | | N/A |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | _ | N/A |
| | | | Ordinary s reference s (Other | shares | N/A | - - - | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | | NIL | |
| T | otal increase / (decrease) in preference chares during | the month (i.e. Total of A | to F): | (2 | | N/A | |
| | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A | | | | | | |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| | | D 1 | 1 | | 1 . 1 | |
|-----|--------|-------|-----|----------|--------|---------|
| Hor | N/1911 | Roard | and | (÷H M/L | listed | issuers |
| | | | | | | |

| Remarks (if an | y): | |
|----------------|--|--|
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| | | |
| Submitted by: | TSANG Kit Man | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.