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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8227)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of Xi’an Haitian Antenna Technologies Co., Ltd. (the “**Company**”) will be held at 3:00 p.m. (or as soon as the class meeting of the holders of domestic shares of the Company to be convened at the same date and place at 2:45 p.m. shall conclude or adjourn), 21 August 2015 at Conference Room, A-2 of Standard Workshop Phrase II, Zone B of Xi’an Export Processing Zone, No. 28 Xinxu Avenue, National Hi-tech Industrial Development Zone, Xi’an, Shaanxi Province, the People’s Republic of China (the “**PRC**”) for the purpose of considering, and if thought fit, with or without modifications, passing the resolutions set out below:

SPECIAL RESOLUTIONS

1. “**THAT**

- (a) the subscription agreement dated 26 June 2015 (the “**Tian An Investment Subscription Agreement**”) entered into between the Company and Xi’an Tian An Investment Co., Ltd.* (西安天安投資有限公司) in relation to the subscription of 148,363,637 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

* *for identification purpose only*

- (b) the board of directors of the Company (the “**Board**”) be and is hereby authorised to make changes or amendments to the Tian An Investment Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Tian An Investment Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Tian An Investment Subscription Agreement;
- (d) contingent on the Board resolving to issue the new domestic shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

2. “**THAT**

- (a) the subscription agreement dated 26 June 2015 (the “**Gaoxiang Investment Subscription Agreement**”) entered into between the Company and Shanghai Gaoxiang Investment Management Company Limited (上海高湘投資管理有限公司) in relation to the subscription of 119,693,333 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (b) the Board be and is hereby authorised to make changes or amendments to the Gaoxiang Investment Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Gaoxiang Investment Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Gaoxiang Investment Subscription Agreement;
- (d) contingent on the Board resolving to issue the Gaoxiang Investment New Domestic Shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

3. **“THAT**

- (a) the subscription agreement dated 26 June 2015 (the “**Haorun Investment Subscription Agreement**”) entered into between the Company and each of Xi’an Haorun Investment Limited* (西安昊潤投資有限責任公司) in relation to the subscription of 70,000,000 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

* *for identification purpose only*

- (b) the Board be and is hereby authorised to make changes or amendments to the Haorun Investment Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Haorun Investment Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Haorun Investment Subscription Agreement;
- (d) contingent on the Board resolving to issue the new domestic shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

4. **“THAT**

- (a) the subscription agreement dated 26 June 2015 (the “**Yinji Investment Subscription Agreement**”) entered into between the Company and Shaanxi Yinji Investment Limited* (陝西銀吉投資有限公司) in relation to the subscription of 20,000,000 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (b) the Board be and is hereby authorised to make changes or amendments to the Yinji Investment Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Yinji Investment Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Yinji Investment Subscription Agreement;
- (d) contingent on the Board resolving to issue the new domestic shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

5. **“THAT**

- (a) the subscription agreement dated 26 June 2015 (the “**Hongshi Investment Subscription Agreement**”) entered into between the Company and Hongshi (Shanghai) Investment Consultancy Limited* (宏獅(上海)投資諮詢有限公司), in relation to the subscription of 18,500,000 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (b) the Board be and is hereby authorised to make changes or amendments to the Hongshi Investment Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Hongshi Investment Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Hongshi Investment Subscription Agreement;
- (d) contingent on the Board resolving to issue the new domestic shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

6. **“THAT**

- (a) the subscription agreement dated 26 June 2015 (the **“Maokou Commerce and Trading Subscription Agreement”**) entered into between the Company and Shanghai Maokou Commerce and Trading Limited* (上海睿寇商貿有限公司), in relation to the subscription of 18,500,000 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (b) the Board be and is hereby authorised to make changes or amendments to the Maokou Commerce and Trading Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Maokou Commerce and Trading Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Maokou Commerce and Trading Subscription Agreement;
- (d) contingent on the Board resolving to issue the new domestic shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

7. **“THAT**

- (a) the subscription agreement dated 26 June 2015 (the “**Jiao Chengyi Subscription Agreement**”) entered into between the Company and Mr. Jiao Chengyi (焦成義), in relation to the subscription of 4,943,030 new domestic shares and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (b) the Board be and is hereby authorised to make changes or amendments to the Jiao Chengyi Subscription Agreement as it may in its absolute discretion deem fit, to implement and take all steps and to do any and all acts and things as may be necessary or desirable to give effect to and/or to complete the Jiao Chengyi Subscription Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or as contemplated thereunder;
- (c) the Board be and is hereby granted a specific mandate to allot and issue the new domestic shares pursuant to the Jiao Chengyi Subscription Agreement;
- (d) contingent on the Board resolving to issue the new domestic shares pursuant to paragraph (c) of this resolution, the Board be authorised to:
 - (i) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of the new domestic shares;
 - (ii) increase the registered capital of the Company in accordance with the actual increase of capital by issuing the new domestic shares pursuant to paragraph (c) of this resolution, register the increased registered capital with the relevant authorities and make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increase in the registered capital of the Company; and
 - (iii) make all necessary filings and registrations with the relevant PRC, Hong Kong and/or other authorities.”

8. **“THAT**

- (a) the Chinese name of the Company be and is hereby changed from “西安海天天綫科技股份有限公司” to “西安海天天綫控股股份有限公司” with effect from the date on which the business licence bearing the new name of the Company is issued by the relevant government authorities in the People’s Republic of China;

- (b) the English name “Xi’an Haitian Antenna Holdings Co., Ltd.” be and is hereby adopted for identification purpose only; and
- (c) any one director of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents he/she considers necessary or expedient in connection with the implementation of or give effect to the proposed change of company name.”

9. **“THAT**

- (a) the proposed amendment of the Articles of Association of the Company (the **“Articles of Association”**) as more particularly described in the circular of the Company dated 6 July 2015 be and are hereby approved; and
- (b) any one director of the Company be and is hereby authorised to make such adjustments or other amendments to the Articles of Association as he/she considers necessary or otherwise appropriate in connection with the proposed amendment or as may be required by the relevant regulatory authorities, and to file the amended Articles of Association with the relevant authorities for approval, endorsement and/or registration as appropriate, and to do or authorise doing all such acts, matters and things as he/she may in his/her absolute discretion consider necessary, expedient or desirable to give effect to and implement the amendment of the Articles of Association.”

ORDINARY RESOLUTIONS

- 10. To consider and, if thought fit, to approve the appointment of Mr. Li Peng (李鵬先生) as non-executive director of the Company with effect from the conclusion of the EGM to 28 June 2016;
- 11. To consider and, if thought fit, to approve the appointment of Mr. Tu Jijun (塗繼軍先生) as independent non-executive director of the Company with effect from the conclusion of the EGM to 28 June 2016;
- 12. To consider and, if thought fit, to approve the appointment of Mr. Zhang Yi (張毅先生) as independent supervisor of the Company with effect from the conclusion of the EGM to 28 June 2016;

13. To consider and, if thought fit, to authorize the Board to enter into service agreements with the directors and supervisors of the Board and the supervisory committee of the Company with terms and conditions which it, in its absolute discretion, may deem appropriate, and to do or authorize doing all such acts, matters and things as it may in its absolute discretion consider necessary, expedient or desirable in connection with the appointment of directors of the Board and the supervisor of the supervisory committee of the Company; and
14. To consider and, if thought fit, to authorize the Board to fix the remuneration of directors of the Board and the supervisor of the supervisory committee of the Company.

Yours faithfully,
By Order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 6 July 2015

Notes:

1. The register of members of the Company will be closed from 22 July 2015 to 21 August 2015, during which period no transfer of shares of the Company can be registered.
2. Holders of domestic shares and H shares whose names appear on the register of members of the Company at the close of business on 21 July 2015 shall be entitled to attend and vote at the EGM convened by the above notice and may appoint one or more proxies in writing to attend and, in the event of a poll, vote on their behalves. A proxy need not be a member of the Company.
3. A proxy form for the EGM is herewith enclosed. In order to be valid, the proxy form must be deposited by hand or by post, for holders of H shares, to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited and, for holders of domestic shares, to the Company's head office, no later than 24 hours before the time for holding the EGM. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form.
4. Shareholders or their proxies shall produce their identity documents when attending the EGM.
5. Shareholders who intend to attend the EGM should complete and return the enclosed reply slip by hand or by post, for holders of H Shares, to the H share registrar of the Company and, for holders of domestic shares, to the Company's head office no later than 31 July 2015.

* *for identification purpose only*

6. Shareholders or proxies attending the EGM should state clearly, in respect of each resolution requiring a vote, whether they are voting for or against a resolution. Abstention votes will not be regarded by the Company as having voting rights for the purpose of vote counts.
7. The address of the Company's head office is as follows:

No. 66 Jinye Road,
National Hi-tech Industrial Development Zone,
Xi'an, Shaanxi Province,
the People's Republic of China

The address of the Company's H share registrar is as follows:

17M Floor,
Hopewell Centre,
183 Queen's Road East,
Wan Chai,
Hong Kong

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閆鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授) and Ms. Huang Jing (黃婧女士) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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