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MERDEKA

**MERDEKA MOBILE GROUP LIMITED**

**(萬德移動集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8163)**

**OPEN OFFER ON THE BASIS OF  
TWO (2) OFFER SHARES FOR  
EVERY ONE (1) SHARE HELD ON THE RECORD DATE  
  
COMMENCEMENT OF DEALINGS IN THE SHARES ON  
AN EX-ENTITLEMENT BASIS**

Reference is made to the circular (the “**Circular**”) of Merdeka Mobile Group Limited (the “**Company**”) dated 15 June 2015 in relation to, among other things, the Open Offer and the Underwriting Agreement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

Pursuant to the expected timetable for the Open Offer as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 7 July 2015. The closing price per Share as quoted on the Stock Exchange on Tuesday, 7 July 2015 was HK\$0.2. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 8 July 2015.

\* *for identification purposes only*

**Shareholders and potential investors should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders, Options Holders, CB Holders and potential investors should exercise caution when dealing in securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board of  
**MERDEKA MOBILE GROUP LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 7 July 2015

*As at the date of this announcement, the Directors are:*

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Non-executive Director:*

Mr. Wong Chi Man

*Independent non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*