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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際(控股)有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

EXTENSION OF THE TIME IN DESPATCH OF THE CIRCULAR RELATING TO

(A) PROPOSED CAPITAL REORGANISATION;

**(B) VERY SUBSTANTIAL ACQUISITION AND
CONNECTED TRANSACTION**

**IN RELATION TO THE ACQUISITION OF 70% EQUITY INTEREST IN
HONG KONG AUTOMOBILE RESTORATION GROUP LIMITED;**

(C) REVERSE TAKEOVER INVOLVING A NEW LISTING APPLICATION;

**(D) PROPOSED OPEN OFFER AT HK\$0.43 PER OFFER SHARE ON
THE BASIS OF FIVE (5) OFFER SHARES**

**FOR EVERY THREE (3) ADJUSTED
SHARES HELD ON RECORD DATE; AND**

(E) APPLICATION FOR WHITEWASH WAIVER

Reference is made to the announcement of the Company dated 17 June 2015 (the “**Announcement**”) in relation to, among other things, the proposed Capital Reorganisation, the Acquisition, the Open Offer and the application for the Whitewash Waiver. Unless otherwise stated, capitalised terms used herein have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) will be despatched to the Shareholders containing, among other things, (i) details of the Capital Reorganisation; (ii) details of the Acquisition Agreement; (iii) details of the Open Offer and the Underwriting Agreement; (iv) details of the application for the Whitewash Waiver; (v) financial information of the Group; (vi) financial information of the Target Group; (vii) unaudited pro forma financial information of the Enlarged Group; (viii) letter of advice from the Independent Board Committee; (ix) letter of advice from the Independent Financial Adviser; (x) notice of the SGM; and (xi) other information as required under the GEM Listing Rules.

* *For identification purpose only*

Pursuant to Rule 8.2 of the Takeovers Code, the Company is required to despatch the Circular to the Shareholders within 21 days of the date of the Announcement (i.e. 8 July 2015). As additional time is required for the Company and the professional parties to conduct the due diligence on the Target Group and to prepare the information including but not limited to the financial information of the Group, the financial information of the Target Group and the unaudited pro forma consolidated financial information of the Enlarged Group for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 31 December 2015, subject to the consent of the Executive and the approval on the Resumption Proposal by the Stock Exchange.

An application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular to the Shareholders on or before 31 December 2015. The Executive has indicated that it is minded to grant such consent.

Further announcement will be made when the Circular is despatched or in the event of any changes to the expected timetable.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 1:23 p.m. on Tuesday, 3 December 2013 and will remain suspended until further notice.

By Order of the Board
Long Success International (Holdings) Limited
Hui Ngai Hon, Edward
Director

Hong Kong, 8 July 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Kaneko Hiroshi, Mr. Siu Chi Keung and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain at www.hkgem.com on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.