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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

VOLUNTARY ANNOUNCEMENT ACCEPTANCE OF STANDBY LOAN FACILITY

This announcement is made by New Universe International Group Limited (the “**Company**”) on a voluntary basis.

The board (“**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 14 July 2015 (after trading hours), the Company, as proposed borrower, accepted and agreed to a commitment letter (the “**Commitment Letter**”) issued on 14 July 2015 by CM International Capital Limited (“**CMIC**”, being a company incorporated in the Cayman Islands and a substantial shareholder of the Company holding 800,000,000 shares of the Company, representing 27.07% of the entire issued share capital of the Company as at the date of this announcement), as proposed lender. Pursuant to the Commitment Letter, CMIC conditionally agreed to provide a standby loan facility (the “**Facility**”) to the Company which will be on the following principal terms and conditions:

Aggregate loan amount : HK\$500,000,000

Availability period : The period commencing on the date of the Commitment Letter and ending on the earlier of (i) the date which is one (1) year from the date of the Commitment Letter; or (ii) the date on which the loan is fully drawn, cancelled or terminated under the provisions of the Commitment Letter and/or loan agreement that may be subsequently entered into in respect of the Facility (the “**Availability Period**”).

Interest : 7.0% per annum

Availability of advance : The Company may request for drawdown under the Facility in one or more tranches (each tranche shall not be less than HK\$50,000,000), which shall not in aggregate exceed the aggregate loan amount of HK\$500,000,000, on any business day during the Availability Period.

For advance(s) to be drawn under the Facility within HK\$200,000,000, fifteen (15) business days' prior written notice is required; and for the remaining HK\$300,000,000, thirty (30) business days' prior written notice is required.

Loan documentation : The Company shall specify in its notice of drawdown of the Facility, the details of the project(s) for which the proceeds of the Facility will be utilised.

In respect of each drawdown under the Facility, the Company shall enter into a loan agreement in the form acceptable to both parties, including the provision of credit enhancement that CMIC may request for at its discretion.

Repayment date : The date of repayment of the loan shall be the date falling twelve (12) months from the date on which the relevant drawdown under the Facility is made, and such date of repayment may be extended at CMIC's discretion (the "**Repayment Date**").

The Company shall repay the loan in full together with any interest accrued thereon and all other outstanding amounts relating to the loan on the Repayment Date.

Purpose : The proceeds of the Facility shall be used for the new establishment(s) or mergers and acquisitions of environmental related projects of the Company.

The Board is of the opinion that the transactions as contemplated under the Facility, as a whole, are carried out at arm's length, on normal commercial terms, are fair and reasonable, and in the interests of the Company and its shareholders as a whole.

As the Company may or may not proceed with drawdown(s) under the Facility, the timing of drawdown(s) (if any) is uncertain as it depends on the funding needs of the Company and, the terms of each drawdown may vary within the parameters set out in the Commitment Letter and is subject to the entering into of the relevant loan agreement(s), shareholders and prospective investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
New Universe International Group Limited
SONG Yuqing
Chairman

Hong Kong, 14 July 2015

As at the date of this announcement, the Board comprises five executive Directors: Mr. SONG Yuqing (Chairman and Chief Executive Officer), Ms. LIU Yujie, Ms. CHEUNG Siu Ling, Mr. LIAO Feng and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.nuigl.com.