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SING PAO MEDIA ENTERPRISES LIMITED
成報傳媒集團有限公司*

(Provisional Liquidators Appointed)
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8010)

ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcements dated 15 July 2015 and 17 July 2015 regarding the status of Sing Pao Media Enterprises Ltd (the “**Company**”) following the appointment of Mr Edward Middleton and Ms Wong Wing Sze Tiffany, both of KPMG, as Joint and Several Provisional Liquidators (the “**Provisional Liquidators**”).

APPLICATION FOR A REVIEW BY THE LISTING APPEALS COMMITTEE

Pending the production of further certain information requested by the Stock Exchange of Hong Kong Limited, the Company has been granted an extension of time by the Chairman of the Listing Appeals Committee to file its request for review of the GEM Listing (Review) Committee’s decision to cancel the listing of the Company’s shares (“**Review Request**”). The new deadline for the Company to file a Review Request is now August 5, 2015. The Provisional Liquidators together with the senior management of the Company are considering whether to request a Review Request and will make further announcements as and when appropriate to update shareholders and the investing public.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company has been suspended since 28 April 2005 and will remain suspended until further notice.

By order of
Sing Pao Media Enterprises Limited
(Provisional Liquidators Appointed)
Edward Simon Middleton and
Wong Wing Sze Tiffany
Joint and Several Provisional Liquidators

Hong Kong, 22 July 2015