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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## **ANNOUNCEMENT**

This announcement is made by Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

### **LITIGATION IN HONG KONG**

Reference is made to case HCA 450/2013 as disclose in the announcements of the Company dated 21 August 2013, 13 June 2014, 29 August 2014, 5 September 2014, 29 October 2014 and 8 May 2015 (the “**Announcements**”).

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements

As disclosed in the announcement dated 29 October 2014 the Company defended the case which was heard in the High Court of Hong Kong on 25 February 2015. Judgment of the case was handed down on 6 May 2015 against the Company and the Company was required to pay the disputed sum plus interest (the “**Judgment Debt**”). After considerations and taking the advice of legal advisors, the Company filed a Notice of Appeal dated 2 June 2015. Hearing date of the appeal is pending as at the date of this announcement.

The Directors wish to announce that the Company has been served a statutory demand dated 20 July 2015 (the “**Statutory Demand**”) by the Plaintiff pursuant to Section 327(4)(a) of the Companies (Winding Up and Miscellaneous Provisions Ordinance (Cap 32), requiring the Company to pay the Judgment Debt within twenty-one (21) days from the date of service of the statutory demand. Should the Company fail to pay or make arrangements to the reasonable satisfaction of the Plaintiff before that date; the Plaintiff may proceed for the winding up of the Company by the court under the provisions of the above said Ordinance.

After considerations and taking the advice of legal advisors, the Company has decided to continue with the appeal process while maintaining negotiations with the Plaintiff in order to find mutually acceptable solutions to the dispute.

The Company will make further announcements on this litigation case in due course when necessary.

**As disclosed in the announcements of the Company dated 2 April 2013 and 25 September 2013, trading in its shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 2 April 2013 until the conditions of the Stock Exchange as disclosed in the announcement dated 25 September 2013 are satisfied. Trading of the shares of the Company will remain suspended until further notice.**

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Pang Kin Man, Edmond**  
Company Secretary

Hong Kong, 22 July 2015

*As at the date of this announcement, the executive Directors are Mr. Yue Wai Keung (Chief Executive Officer) and Mr. Chen Xiaohua; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Dr. Leung Shiu Ki, Albert.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at [www.ruifengholdings.com](http://www.ruifengholdings.com)*