

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*

**GoldenPower®**

**GOLDEN POWER GROUP HOLDINGS LIMITED**

**金力集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8038)**

## **PROFIT WARNING**

This announcement is made by Golden Power Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board of the financial information of the Company currently available and the draft unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2015, which has neither been reviewed by the audit committee of the Company nor audited by the auditor of the Company, the Group is expected to record a loss of approximately HK\$9.54 million for the six months ended 30 June 2015.

The Company has experienced a reduction in turnover on disposable batteries mainly due to slow down of the demand in the first six months ended 30 June 2015 in Europe and China, which lead to a decline in net profit. Taking further into account the recognition of all the balances of the one-off listing expenses of approximately HK\$10.85 million, the Group is expected to record a loss of approximately HK\$9.54 million in the six months ended 30 June 2015.

The Board wishes to state that the Company is in the process of finalising the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2015 and the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Company and the draft unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2015. Detailed information regarding the Group’s results for the six months ended 30 June 2015 will be set out in the interim results announcement in compliance with the GEM Listing Rules, which is expected to be published in mid-August 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company and read carefully the announcement of the interim results of the Company for the six months ended 30 June 2015 when it is published.**

By Order of the Board  
**Golden Power Group Holdings Limited**  
**Chu King Tien**  
*Chairman and Executive Director*

Hong Kong 30 July 2015

*As at the date of this announcement, the executive Directors are Mr. Chu King Tien, Ms. Chu Shuk Ching, Mr. Tang Chi Him and Mr. Chu Ho Wa and the independent non-executive Directors are Mr. Hui Kwok Wah, Mr. Ma Sai Yam and Mr. Chow Chun Hin Leslie.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM's website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at [www.goldenpower.com](http://www.goldenpower.com).*