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## **China Wood Optimization (Holding) Limited**

**中國優材(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8099)**

### **NOTICE OF BOARD MEETING**

The board (the “Board”) of directors (the “Directors”) of China Wood Optimization (Holding) Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit J, 15/F., Kai Yuan Tower Office Building, No.5 Dong Da Jie, Chang An District, Shijiazhuang, Hebei Province, China on Thursday, 13 August 2015 for the purposes of, among others, considering and approving the unaudited consolidated results of the Company and its subsidiaries for the six months ended 30 June 2015 and the publication of relevant results on the websites of the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited and the Company, and considering the payment of an interim dividend (if any).

By order of the Board

**China Wood Optimization (Holding) Limited**

**Yim Tsun**

*Chairlady*

Hong Kong, 3 August 2015

*As at the date of this notice, the executive Directors are Ms. Yim Tsun and Mr. Li Li; and the independent non-executive Directors are Mr. Zhang Dali, Mr. Pu Junwen and Mr. Lau Ying Kit.*

*This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, (i) the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this notice misleading.*

*This notice will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting. This notice will also be published on the website of the Company at [www.chinawood.com.hk](http://www.chinawood.com.hk).*