

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| - | Telecom 05/08/20 | Digital Holdings L | imited | |
|---------------------------------|---------------------|---------------------------|----------------------------------|---|
| I. Movements in Authorised Sha | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8336 | _ De | scription : Ordinary | y Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the month | | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : N/A | De | scription : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/07/2015

| Stock code: | N/A | Description : | | |
|------------------|------------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding mon | nth | | |
| Increase/(decre | ase) | | | |
| Balance at close | e of the month | | | |
| | | | | |
| . Other Classes | of Shares | | | |
| Stock code : | of Shares N/A | Description : | | |
| | | | Par value (State | |
| Stock code: | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A e of preceding mon | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordina | • | - | No. of other classes |
|---------------------------------------|---------------|-----|--------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 400,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 50,000 | N/A | N/A | N/A |
| Balance at close of the month | 400,050,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

| Share Options (under | Share Opti | ion Schemes of t | the Issuer) | | | |
|----------------------------------|-------------|------------------|----------------|--------------|----------------------|-------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | No. of new shares of |
| approval date | | Movement duri | ng the month | | No. of new shares of | issuer which may be |
| (dd/mm/yyyy) and | | | | | issuer issued during | issued pursuant thereto |
| class of shares | | | | | the month pursuant | as at close of the |
| | Granted | Exercised | Cancelled | Lapsed | thereto | month |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 20/05/2014 | | | | | | |
| (Exercise price: | | | | | | |
| HK\$2.22) | | | | | | |
| (Date of grant: | | | | | | |
| 07/07/2015) | | | | | | |
| | 1,596,000 | 50,000 | 344,000 | Nil | 50,000 | 4,202,000 |
| (Note 1) | , , | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | | | - | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | <u> </u> |
| (Note 1) | | | | | | <u> </u> |
| | | To | otal A. (Ordin | ary shares) | 50,000 | |
| | | | | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised durin | g the month | 1 | ` | , | | |
| from exercise of options | | | E | IK\$111,000 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding more | e at Ex | sercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------|-------------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) | | - — — — | | | | |
| (dd/mm/yyyy) 2. N/A | | | | | | |
| 2.11/11 | | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | — — | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | <u> </u> | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - — — | | | | |
| Subscription price | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | Т | otal B. | (Ordi | nary shares) | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | (| Other class) | N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| Δ. 1VΔ | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | NT/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| , , | | |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| Class of shares repurchased (Note 1) | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|-------------------------------|---------------------|-------|---|--|---|
| Serip dividend | | | | | | | | |
| Class of shares State Class of shares N/A N | | | | | | _ | | |
| Class of shares Cancellation date (/ /) (dd/mm/yyyy) EGM approval date (/ /) (dd/mm/yyyy) N/A N N N N N N N N N | 5. | Scrip dividend | At price : State currency ——— | Issue and allotment | (/ / |) | | |
| Class of shares Class of s | | | | | (/ / |) | NI/A | NI/A |
| Cancellation date : | | | | | | | N/A | N/A |
| 6. Repurchase of shares Cancellation date : (/ /) | | | | | | | | |
| EGM approval date: (/ / | 6. | | | Cancellation date: | (/ / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares | | | | EGM approval date: | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | N/A | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ———————————————————————————————————— | | | | | | | | |
| Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ———————————————————————————————————— | 7. | Redemption of shares | | | (/ / |) | | |
| Class of shares issuable ———————————————————————————————————— | | | | | (/ / |) | N/A | N/A |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | IVA | . IVA |
| 8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/AN</u> | | | | | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|--------|--|---|
| | <u>-y</u> | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Ordinary seference seferen | shares | s) N/A | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to I | Ξ): | (| 1)5 | 0,000 |
| | | | | (2 | 2) | N/A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E): | | | N/A |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total o | f A to E): | | | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| | | D 1 | 1 1 | 1 . 1 | • |
|-----|---------|---------|------|--------|---------|
| Hor | N/I 911 | i Koard | land | listed | issuers |
| | | | | | |

| Submitted by: CHAN Yi Kan |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.