

For the month ended (dd/mm/yyyy) :

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing Limited						
Name of Issuer Telecom Service One Holdings Limited							
Date Submitted	Date Submitted 05/08/2015						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <b>8145</b>	Description : (	Ordinary Shares					
	No. of oro share		Authorised share capital (HK\$)				
Balance at close of preceding 1	month <b>1,000,000</b>	0,000 HK\$0.1	HK\$100,000,000				
T // 1			NII				
Increase/(decrease)	NIL	<u>.                                    </u>	NIL				
Balance at close of the month			HK\$100,000,000				
Balance at close of the month	1,000,000	Par value (State	HK\$100,000,000  Authorised share capital				
Balance at close of the month		Par value (State	HK\$100,000,000  Authorised share capital				
Balance at close of the month  (2) Stock code: N/A		Par value (State	HK\$100,000,000  Authorised share capital				

31/07/2015

Stock code : N/A	De	escription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	:h			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A		escription:		
			Par value (State	
	De	Secription:  No. of other	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	120,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	12,000	N/A	N/A	N/A
Balance at close of the month	120,012,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

**Share Options (under Share Option Schemes of the Issuer)** 

Share Options (under	Snare Opti	on Schemes of	ine Issuer)			
Particulars of share						
option scheme						<b>XX</b> 0
including EGM					N C 1 2	No. of new shares of
approval date		Movement duri	ng the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant thereto
class of shares	~ .		~		the month pursuant	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Share Option						
Scheme adopted						
on 02/05/2013						
(Exercise price:						
HK\$2.59)						
(Date of grant:						
07/07/2015)						
	1,426,000	12,000	176,000	Nil	12,000	1,238,000
(Note 1)	1,720,000	12,000	170,000			1,230,000
(Ivote 1)						
2. N/A						
shares						-
(Note 1)						
3. <b>N/A</b>						
3.17/11						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	12,000	
			(Prefere	nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised durin	a the month		( )		<del></del>	
from exercise of options		L	1	HK\$31,080		
Trom exercise of options	σ (111 <b>χ</b> ψ)			1111491,000		
1						

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued	No. of new shares of issuer which may be issued
	~				during the	pursuant
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	month pursuant	thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month		month	thereto	month
1. Non-listed warrants (as defined	HK\$	120,000	NIL	120,000	NIL	12,000,000
in the announcements of the						
Company dated 17/02/2014				_		
and 3/3/2014)					-	_ =
(04/03/2017)						
Stock code (if listed)	Non-li	isted	<b>=</b>			
Class of shares issuable ( <i>Note 1</i> )	Ordir	ngrv				
Subscription price	HK\$		-			
AGM approval date	- 111\$ψ.	1.04	<b>=</b>			
(if applicable)						
(dd/mm/yyyy)	(10/09/	2013)	<del>-</del>			
2. N/A						
		-				
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ \				
3. <b>N/A</b>	( / /		-			
3.1VA						
( / / )					-	-
Stock code (if listed)			_			
Class of shares			•			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	´ )				
4. N/A			•			
				<u> </u>		
( / / )						
Stock code (if listed)			-			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	=			
		TT. 4	1D (O.1:		X 701	
		Tota		nary shares) ence shares)	Nil N/A	-
				(Other class)	N/A N/A	=
			(		I V/ FA	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <b>N/A</b>		
2. 19/1		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend At	t price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/4	27/4
						<u>N/A</u>	<u>N/A</u>
	_	_	Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At	t price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of shares issuer v may issue pursu thereto close o mon	s of which be ed ant as at of the
		Class of shares issuable					
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A		N/A
		Class of shares issuable (Note 1)		_			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N</u>	N/A
			Ordinary sh eference sh (Other o	ares)	N/A N/A N/A	- - -	
T	otal increase / (decrease) in ordinary charac during th	e month (i.e. Total of A to I	<b>E)</b> .	(1)			
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	<i>ـر</i> .	(1)	1	2,000	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)		N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
	These figures should be the same as the relevant figur			ued S		<b>N/A</b> <i>l''').)</i>	

		D 1	1	1 1	•
HOT	N/I 911	ROSTA	ากก	Listed	issuers

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.