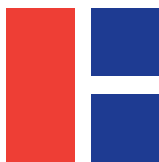


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**ICO GROUP LIMITED**

**揚科集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8140)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 AUGUST 2015**

The board of directors (the “**Board**”) of ICO Group Limited (the “**Company**”) is pleased to announce that all resolutions as set out in the notice of annual general meeting of the Company dated 30 June 2015 (the “**Notice**”) were duly passed by the shareholders of the Company (“**Shareholders**”) by way of poll at the annual general meeting of the Company held on 12 August 2015 (the “**AGM**”).

As at the date of the AGM, the total number of ordinary shares of the Company in issue (“**Shares**”) was 1,000,000,000, being all the Shares which entitled the Shareholders to attend and vote for or against the resolutions proposed at the AGM. None of the shareholders were required to abstain from voting at the AGM under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolution at the AGM as set out in Rule 17.47A of the GEM Listing Rules. No parties had stated in the circular of the Company dated 30 June 2015 that they intend to vote against or to abstain from voting on any resolution at the AGM.

Union Registrars Limited, the share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

\* *For identification purpose only*

The poll results in respect of all the resolutions proposed at the AGM are set out as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1	To receive and adopt the audited consolidated financial statements of the Company and reports of the Directors and auditors of the Company for the year ended 31 March 2015.	750,008,000 (100.0000%)	0 (0.0000%)
2	To re-appoint Crowe Horwath (HK) CPA Limited as auditors of the Company and the Board be authorised to fix their remuneration.	750,008,000 (100.0000%)	0 (0.0000%)
3	(a) To re-elect Mr. Lee Cheong Yuen as an executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
	(b) To re-elect Mr. Yong Man Kin as an executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
	(c) To re-elect Mr. Chan Kwok Pui as a non-executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
	(d) To re-elect Mr. Tam Kwok Wah as a non-executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
	(e) To re-elect Dr. Chan Mee Yee as an independent non-executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
	(f) To re-elect Dr. Chow Kam Pui as an independent non-executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
	(g) To re-elect Ms. Kam Man Yi Margaret as an independent non-executive Director.	750,008,000 (100.0000%)	0 (0.0000%)
4	To authorize the Board to fix the respective Directors' remuneration.	750,008,000 (100.0000%)	0 (0.0000%)
5	Ordinary Resolution No. 5 of the Notice of Annual General Meeting (To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution).	750,008,000 (100.0000%)	0 (0.0000%)
6	Ordinary Resolution No. 6 of the Notice of Annual General Meeting (To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution).	750,008,000 (100.0000%)	0 (0.0000%)
7	Ordinary Resolution No. 7 of the Notice of Annual General Meeting (To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company).	750,008,000 (100.0000%)	0 (0.0000%)

Notes:

- i. The above table only provides a summary of the resolutions. The full text of these resolutions is set out in the Notice.

- ii. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the AGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of each of the above resolutions, all of the above resolutions were duly passed as ordinary resolutions of the Company at the AGM.

By order of the Board  
**ICO Group Limited**  
**Yong Man Kin**  
*Chairman and Executive Director*

Hong Kong, 12 August 2015

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Yong Man Kin; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Chow Kam Pui and Ms. Kam Man Yi Margaret.*

*This announcement will remain on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published and remains on the Company’s website at [www.ico.com.hk](http://www.ico.com.hk).*