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SING PAO MEDIA ENTERPRISES LIMITED

成報傳媒集團有限公司*

(Provisional Liquidators Appointed)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8010)

ANNOUNCEMENT OF CANCELLATION OF LISTING

This announcement is made pursuant to Rule 9.17 of the GEM Listing Rules.

Reference is made to the announcements dated 15 July 2015, 17 July 2015 and 22 July 2015 regarding the appointment of Mr Edward Middleton and Ms Wong Wing Sze Tiffany, both of KPMG, as Joint and Several Provisional Liquidators to Sing Pao Media Enterprises Ltd (the "**Company**") and the decision of the GEM Listing (Review) Committee to cancel the listing of the Company's shares.

The Company has decided not to file a request to the Listing Appeals Committee for a review of the GEM Listing (Review) Committee's decision to cancel the listing of the Company's shares on the GEM Board of the Stock Exchange.

As a result, the Company has been informed by the Stock Exchange that the listing of its shares will be cancelled with effect from 9:00am on 18 August 2015.

Investors who are in doubt about the contents of this announcement should contact their independent financial intermediaries or advisers to seek professional advice.

By order of
Sing Pao Media Enterprises Limited
(Provisional Liquidators Appointed)
Edward Simon Middleton and
Wong Wing Sze Tiffany
Joint and Several Provisional Liquidators

Hong Kong, 12 August 2015

**For identification purpose only*