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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

INSIDE INFORMATION WINDING-UP PETITION

This announcement is made by Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is made to the case HCA 450/2013 as disclosed in the announcements of the Company dated 21 August 2013, 13 June 2014, 29 August 2014, 5 September 2014, 29 October 2014, 8 May 2015 and 22 July 2015 (the “**Announcements**”).

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The board of directors (the “**Board**”) of the Company wishes to announce that a petition dated 12 August 2015 for the winding-up of the Company has been served on the Company by Mr. Xu Ziming as the petitioner (the “**Petitioner**”), under Section 327(3)(b) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the laws of Hong Kong with a case number of HCCW 261 of 2015 (the “**Petition**”). Hearing of the Petition has been scheduled to be held on Wednesday 14 October 2015 in the High Court of Hong Kong Special Administrative Region.

As disclosed in the announcement of the Company dated 22 July 2015, the Company is appealing the judgment of the case HCA 450/2013, which resulted in both the Statutory Demand and the above Petition served on the Company.

The Company will seek legal advice on the above matter and endeavor to agree on a settlement with the Petitioner on the matter as part of the proposed restructuring plan of the Group as disclosed in the announcement of the Company dated 24 July 2015. Further announcement(s) will be published as and when necessary to keep the shareholders and potential investors informed.

As disclosed in the announcements of the Company dated 2 April 2013 and 25 September 2013, trading in its shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 2 April 2013 until the conditions of the Stock Exchange as disclosed in the announcement dated 25 September 2013 are satisfied. Trading of the shares of the Company will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ruifeng Petroleum Chemical Holdings Limited
Pang Kin Man, Edmond
Company Secretary

Hong Kong, 17 August 2015

As at the date of this announcement, the Board comprises, Mr. Yue Wai Keung (Chief Executive Officer) and Mr. Chen Xiaohua as executive Directors; Mr. Chan Kwan Pak as non-executive Director; and Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Dr. Leung Shiu Ki, Albert as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.