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KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8077)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rule**”).

The board of directors (the “**Board**”) of KVB Kunlun Financial Group Limited (the “**Company**”) announces that on 19 August 2015, the Company offered to grant share options (the “**Options**”) to 95 eligible participants (the “**Grantees**”) (subject to their respective acceptances) to subscribe for a total of 40,000,000 new ordinary shares of HK\$0.01 each in the capital of the Company, pursuant to the share option scheme of the Company adopted on 3 June 2013, details of which are set out below:–

Date of grant:	19 August 2015 (the “ Date of Grant ”)
Number of Options granted:	40,000,000
Exercise price of Options granted:	Exercise price of HK\$0.95 per share, which represents the highest of: <ul style="list-style-type: none">(i) the closing price of HK\$0.88 per share as stated in the daily quotation sheets of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on the Date of Grant;(ii) the average closing price of HK\$0.95 per share as stated in the daily quotation sheets of the Stock Exchange for the five (5) business days immediately preceding the Date of Grant; and(iii) the nominal value of HK\$0.01 per share.
Closing price of the shares on the Date of Grant:	HK\$0.88 per share

Exercise period and vesting period: 35 out of 95 of the Grantees (including Grantees who are Directors) are granted Options which are exercisable for a period of three years commencing on the Date of Grant to 18 August 2018.

12 out of 95 of the Grantees are granted Options which are exercisable for a period of three years commencing on the date falling on the first anniversary of the Date of Grant to 18 August 2019. All of these Options shall have a vesting period of one year from the Date of Grant.

The remaining 48 Grantees are granted Options which are exercisable for a period of two years commencing on the date falling on the second anniversary of the Date of Grant to 18 August 2019. All of these Options shall have a vesting period of two years from the Date of Grant.

Among the total of 40,000,000 Options granted, Options to subscribe for 12,200,000 shares were granted to the directors and chief executive of the Company as follows:

Name of Director	Position	Number of Shares to be issued upon exercise of the Options
Liu Stefan	Executive Director and Chief Executive Officer	8,300,000
Ng Chee Hung Frederick	Executive Director	2,000,000
Stephen Gregory McCoy	Non-executive Director	1,000,000
Zhao Guixin	Independent Non-executive Director	300,000
Cornelis Jacobus Keyser	Independent Non-executive Director	300,000
Lin Wenhui	Independent Non-executive Director	300,000

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined under the GEM Listing Rules) of any of them.

Pursuant to Rule 23.04(1) of the GEM Listing Rules, the grant of Options to each of the above Directors has been approved by the full Board of Directors which includes all the Independent Non-executive Directors of the Company (with each Director abstained from voting on the respective resolution which he was the subject of the grant).

By order of the Board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 19 August 2015

As at the date of this announcement, the directors of the Company are as follows:

Executive directors

Mr. Liu Stefan

Mr. Ng Chee Hung Frederick

Non-executive directors

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

Independent non-executive directors

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the website of the Company at www.kvblastco.com.