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MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

VOLUNTARY ANNOUNCEMENT

This announcement is a voluntary announcement made by Merdeka Mobile Group Limited (the “Company”) to provide its shareholders and potential investors with the updated information of the Company.

References are made to the Company’s announcements dated 9 December 2014 and 21 April 2015 (the “Announcements”) and the Company’s circular dated 17 March 2015 (the “Circular”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular unless the context requires otherwise.

As disclosed therein the Circular, the Company has injected the sum of HK\$48 million in cash into 恒河融資租賃（上海）有限公司 (Heng He Financial Lease (Shanghai) Company Limited*)(“Heng He”) as its registered and paid capital for use as general working capital to facilitate the expansion of the financial leasing business.

As a result, Heng He has become the 56.97% indirect non-wholly-owned subsidiary of the Company.

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 31 August 2015

** for identification purpose only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.