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SANMENXIA TIANYUAN ALUMINUM COMPANY LIMITED*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

CANCELLATION OF LISTING

On 27 August 2015, the Stock Exchange issued a letter to the Company stating that having considered all submissions (both written and oral) presented by the Company, the Appeals Committee decided to uphold the GLRC Decision to cancel the listing of the Company's H shares. The Stock Exchange informed the Company that the last day of listing of the Company's H shares will be on 9 September 2015 and the listing of the Company's H shares will be cancelled with effect from 9:00 a.m. on 10 September 2015 under Rule 9.14 of the GEM Listing Rules.

Reference is made to the announcements of Sanmenxia Tianyuan Aluminum Company Limited* (the "**Company**") dated 4 February 2015 in relation to the decision of the GEM Listing Committee to cancel the listing of the Company's H shares and the application by the Company for a review of the delisting decision by the GEM Listing (Review) Committee and 8 May 2015 in relation to the decision of the GEM Listing (Review) Committee to cancel the listing of the Company's H shares and the application by the Company for a review of the delisting decision by the Listing Appeals Committee (the "**Appeals Committee**").

CANCELLATION OF LISTING

The Appeals Committee considered an application from the Company for a review of the decision of the GEM Listing (Review) Committee as set out in the decision letter dated 24 April 2015 (the "**GLRC Decision**"). A review hearing was held on 26 August 2015 between the Company and the Appeals Committee.

On 27 August 2015, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") issued a letter to the Company stating that having considered all submissions (both written and oral) presented by the Company, the Appeals Committee decided to uphold the GLRC Decision to cancel the listing of the Company's H shares. The Appeals Committee concluded that the Company had failed to maintain a sufficient level of operations under Rule 17.26 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "**GEM Listing Rules**") and accordingly, the Appeals Committee considered the Company's resumption proposal was not viable and agreed with the decision of GEM Listing (Review) Committee to cancel the Company's H shares listing under Rule 9.14 of the GEM Listing Rules.

On 27 August 2015, after receiving the aforementioned decision letter from the Appeals Committee, the Stock Exchange issued a notice informing the Company that the last day of listing of the Company's H shares will be on 9 September 2015 and the listing of the Company's H shares will be cancelled with effect from 9:00 a.m. on 10 September 2015 under Rule 9.14 of the GEM Listing Rules. This announcement is published in accordance with the aforementioned notice and Rule 9.17 of the GEM Listing Rules.

Shareholders of the Company who have queries about the implications of the delisting are advised to obtain appropriate professional advice.

By Order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan

Henan Province, the PRC, 31 August 2015

As of the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Zhi Yuan (*Chairman*), Mr. Lai Guo Hong & Mr. Chen Hong Qing

Non-executive Directors:

Mr. Yan Li Qi, Mr. Ma Yong Zheng & Mr. Jin Ming Jie

Independent Non-executive Directors:

Ms. Fan Feng Juan, Mr. Lang Da Zhan & Mr. Liu Li Bin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.styal.com.cn.

* For identification purpose only.