

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2015

To: Hong Kong Exchanges and Clear	ing Limited		
	Success International (	Holdings) Lim	uited
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>8017</u> Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A	Description	on:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month			
3. Other Classes of Sh	ares			
Stock code: N/A	N Description	on :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
[			-	
increase/(decrease)				
Increase/(decrease)  Balance at close of the	month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,468,197,250	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,468,197,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	•	Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Exercise Price HK\$4.88 (20/02/2008)				•		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{\text{Ordinary shares}}{(Note 1)}$						1111
2.Exercise Price HK\$4.96 (22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 3.Exercise Price HK\$3.92 (02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 4.Exercise Price HK\$3.84 (09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,250,000
(Note 1) 5.Exercise Price HK\$4.048 (17/09/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

				FOI I	viani Board and C	EM listed issuers
(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			·			<del>-</del>
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
8.Exercise Price						
HK\$3.2						
(1/9/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
(			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	_
			*	(Other class)	N/A	_
Total funds raised during	g the month fr	rom exercise of				_
	5 the month in		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stool and (if listed)			·	_	·	· ————
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A						
					_	
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)	-					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)				_		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
(dd/IIIII/yyyy)	( / /	<u>)                                    </u>		. (Ordinary sh		J/A
				(Preference sha (Other c		<u> </u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(,		
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Ot.	her Movements	in Issued Sh	nare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		—		
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	N. (.)
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT / A
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		Class of shares issuable ( <i>Note 1</i> )					
4.	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	NY/A	N/A
						N/A	N/A
		Class of shares issuable (Note 1)			_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
							- IVA
		Class of shares redeemed (Note 1)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)  EGM approval date:				N/A	_

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )	Ordinary	-		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)		_	_	
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary Preference (Oth	sha	res) N/.	A
To	otal increase / (decrease) in ordinary shares of	during the month (i.e. Total of	A to E):		(1) N/A	<b>A</b>
					$(2) \frac{N/A}{N}$	
To	otal increase / (decrease) in preference share	s during the month (i.e. Total	of A to E)	:	N/A	
T	otal increase / (decrease) in other classes of s	shares during the month (i.e. 7	Total of A	to E)	: N/A	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Wong Wai Leung	
Title: Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or of	her).

If there is insufficient space, please append the prescribed continuation sheet.

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