

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2015					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer			LE GROUP LIMITE	ED	
Date Submitted	1 Septemb	oer 2015			
I. Movements in A	authorised Sl	hare Capit	al		
		1			
1. Ordinary Shares	8				
(1) Stock code:	8163	Descrip	tion:	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	f preceding 1	nonth	200,000,000,000	0.001	200,000,000.00
Increase/(decrease)		Nil	Nil	Nil
Balance at close of	f the month		200,000,000,000	0.001	200,000,000.00
(2) Stock code:		Descrip	tion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding i	nonth			
Increase/(decrease)				
Balance at close of the month					

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
balance at close of preceding mon			
Increase/(decrease)			

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	383,031,384	N/A	N/A	N/A
Increase/ (decrease) during the month	842,062,768	Nil	Nil	Nil
Balance at close of the month	1,225,094,152	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012)Ordinary Shares 0 374,370 (Note a)* (*Note 1*) *Note a: Exercise price: HK\$3.60* per share; exercise period: 30/05/2012- 29/05/2022.* 2. Share option scheme adopted by Shareholders during AGM (03/05/2012)Ordinary Shares 0 30,611 (Note b)* Note b: Exercise price: HK\$2.13* per share; exercise period: 17/01/2013- 16/01/2023. shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

^{*} Adjusted because of Open Offer effective 3 August 2015.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	t Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-	_			
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	·				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>_</u>			
4.	-				
(/ /)	<u> </u>		· · · · · · · · · · · · · · · · · · ·		_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	inary shares)	N/A	
		(Prefer	ence shares)	N/A	<u>-</u>
		((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at Redeemed pursuant Currency of Amount at close /Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2017) issued on 12/08/2008 124,068,000.00 0 124,068,000.00 0 335,681,818 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.3696 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2008)2. Convertible Bonds (3-year zero coupon convertible bonds due 2018) issued on 21/04/2015 40,000,000.00 0 40,000,000.00 173,913,043* Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.23* per share EGM approval date (if applicable) (dd/mm/yyyy) (01/04/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A N/A (Other class) * Adjusted because of Open Offer effective 3 August 2015.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable (Note 1) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (Note 1) (10/8/2015)Issue and allotment 0.09 Open offer HK\$ price: date: (dd/mm/yyyy) (6/7/2015)EGM approval date: (dd/mm/yyyy) 766,062,768 N/A Ordinary Class of shares issuable (*Note 1*) (26/8/2015)0.12 price: HK\$ Issue and allotment Placing date: (dd/mm/yyyy) (8/6/2015)AGM approval date: (dd/mm/yyyy) 76,000,000 N/A Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		TOT MAIN	i Bo	No. of new shares of issuer issued during the month pursuant thereto	
	2,500 01 15500	Class of shares issuable				
5.	Scrip dividend At price: State	(Note 1) Issue and allotment	(/ /)		
٥.	Scrip dividend At price currency ———	- date : (dd/mm/yyyy) AGM approval date:	(/ /)		
		(dd/mm/yyyy)		,	Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)			Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NU	NI:1
					<u>Nil</u>	Nil_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	V.1	27.1
					<u>Nil</u>	Nil_

For Main Board and GEM listed issuers

N/A

				roi iviali		ard and GEW listed	
						No. of new shares of issuer issued during the month	shares of issuer
						pursuant thereto	which may be issued
							pursuant thereto as
	Type of Issue						at close of the month
	2), p. 22-22-22		Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Ordinary streference streferen	share		
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A t	:o E):		(1) 842,06	52,768
						(2) N/	'A
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/	'A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.