

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wood Optimization (Holding) Limited
Date Submitted	02/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8099</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	ption :		A
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	he month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :	 N/A	
		No. of classes o	 Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month	 	
Increase/(decrease)				
Balance at close of t	the month		 	

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1				No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and	1					
approval date (dd/mm/yyyy) and	1				issuer issued during	issuer which may be
(dd/mm/yyyy) and	1				the month pursuant thereto	issued pursuant thereto as at close of the month
		Movement durii	ng the month		thereto	as at close of the month
class of shares						
	ranted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
20/ 12/ 2013						
Ordinary						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	•	Nil	
				nce shares)	N/A	
			-	ther class)	N/A	
Total funds raised during	the month f	from exercise of		NT / A		
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / )	_			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
					<u></u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		linary shares)	N/A	
		(Prefe	erence shares)	N/A	
			(Other class)	N/A	<u>.</u>

Convertibles (i.e. Convertible :	nto Shares of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyyy)	( / / ) 					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,		nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2. N/A		
	-	
	-	
shares (Note 1)	N/A	N/A
3. N/A		
( / / )	-	
shares (Note 1)	N/A	<u>N/A</u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue       At price : State       Issue and allotnent $(///)^{-}$ Issue and a		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)				Class of shares issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (/ / / )         1. Sue and allotment (// / )       EGM approval date: $(/ / / )$ 2. Open offer       At price : State currency       Issue and allotment (/ / )         3. Placing       At price : State currency       Issue and allotment (/ / )         (Ad/mm/yyyy)       N/A       N/A         3. Placing       At price : State (Urrency)       Issue and allotment (/ / )         (At price : State (Urrency)       Issue and allotment (/ / )       N/A         (At price : State (Urrency)       Issue and allotment (/ / )       N/A         4. Bonus issue       Class of shares issuable (// )       N/A         4. Bonus issue       Issue and allotment (/ / )       (/ )         (dd/mm/yyyy)       EGM approval date: (/ / )       N/A								
(dd'mm/yyyy) = N/A = N/ $(N/A = N/A)$ $(Denomegative for the formation of the formatio$	1.	Rights issue	At price : State		( / /	)		
N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Class of shares issuable       (///)         Issue and allotment       (///)         (Note 1)       Issue and allotment         Issue and allotment       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Issue and allotment       (///)         (Note 1)       Issue and allotment         (Mote 1)       Issue and allotment         (Mote 1)       Issue and allotment         (Mote 1)       N/A         N/A       N/A         Issue and allot					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/         3. Placing       At price : State currency       Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(/ / )$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ / ) EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ (/ / ) EGM approval date: $(/ / )$								
Bow approval date: $(dd/mm/yyyy)$ N/A       N/A	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $((//))$ N/A         Issue and allotment $(//)$ Issue $(//)$ Issue and allotment $(//)$					( / /	)	N/A	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue       EGM approval date: (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       Issue and allotment (///)       N/A         EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)								
Image: Introduction of the currency date: $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A								
Image: State of the date:       (dd/mm/yyyy)         N/A       N/A         N/A       N/A         Vision       N/A         Image: State of the date:       N/A         Image: State of the date:       N/A         N/A       N/A         Issue and allotment       (//A	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				<pre></pre>			N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
					( / /	)	<b>NT</b> / A	<b>NT / A</b>
							<u>N/A</u>	N/A

	Type of Issue		<u>r</u>		Boal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For I	Main Board	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( (dd/mm/yyyy)	//)		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	//)	N/A	N/A
			(Prefer	nary shares ence shares Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)	):
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Submit	ted by:	Yim Tsun					
Title:		Director					
(Director, Secretary or other duly authorised officer)							

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.