

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Telecom Service One Holdings Limited
Date Submitted	04/09/2015

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8145</u>	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u>HK\$0.1</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			

# 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preced	ling month		
Increase/(decrea	ase)		-	
Balance at close	e of the mo	onth		

Total authorised share capital at the end of the month (*HK*\$) : **HK**\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares $(1)$		•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	120,012,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	120,012,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

# Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						NT
including EGM approval date					No. of new shares of	No. of new shares of issuer which may be
(dd/mm/yyyy) and		Movement duri	ing the month		issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Share Option				<b>r</b>		
Scheme adopted						
on 02/05/2013						
(Exercise price:						
HK\$2.59)						
(Date of grant:						
07/07/2015)						
ordinary shares	Nil	Nil	224,000	Nil	Nil	1,014,000
(Note 1)			· · · · · · · · · · · · · · · · · · ·			
2. N/A						
shares						
(Note 1)						
3. N/A						
5. IV/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised during						
from exercise of options	(HK\$)			Nil		

### Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued	No. of new shares of issuer which may be issued
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	during the month pursuant	pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)		preceding month	month	month	thereto	month
1. Non-listed warrants (as defined	HK\$	120,000	Nil	120,000	Nil	12,000,000
in the announcements of the						
Company dated 17/02/2014						
and 3/3/2014)						<u> </u>
(04/03/2017)	NT 11	4 1				
Stock code (if listed) Class of shares	Non-lis	sted				
issuable (Note 1)	Ordin	arv				
Subscription price	HK\$1					
AGM approval date (if applicable) (dd/mm/yyyy)	(10/09/2	2013)				
2. N/A	(10/05/1	(10)				
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
3. <b>N/A</b>	( / /	)				
<u>5.17/A</u>						
( / / )				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
						<u> </u>
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				nce shares)	<u>N/A</u> N/A	-
			((		11/13	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer v	which	are to	o be L <sup>i</sup>	isted, i	including Options (other
than under Share Option Schemes)					
		-	-	-	No of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	4	
	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

#### **Other Movements in Issued Share Capital**

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At pric	e : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	N/A
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At pric	e : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuabl (Note 1)	le			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (1	(Ordinary sl Preference sl (Other	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NilN/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	TSANG Kit Man	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*