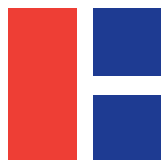


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ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8140)

DISCLOSEABLE TRANSACTION IN RELATION TO COMPLETION OF ACQUISITION OF PROPERTIES

Reference is made to the announcement dated 3 July 2015 issued by ICO Group Limited (the “Company”) in relation to, among other things, the discloseable transaction in relation to the Acquisition (the “Announcement”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Vendor and the Purchaser have on 10 July 2015 entered into agreements for sale and purchase for the Office Premises and Car Park respectively (collectively “Formal Agreements”). The Board is pleased to announce that completion of the Acquisition has taken place on 10 September 2015 in accordance with terms and condition of the Formal Agreements.

By order of the Board
ICO Group Limited
Yong Man Kin
Chairman and Executive Director

Hong Kong, 10 September 2015

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Yong Man Kin; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Chow Kam Pui and Ms. Kam Man Yi Margaret.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published and remains on the Company's website at www.ico.com.hk.