

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20150601-I15019-0002

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Company name: Lap Kei Engineering (Holdings) Limited (立基工程 (控股) 有限公司)

Stock code (ordinary shares): 8369

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 September 2015.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 25 September 2015

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

- Wong Kang Kwong
- So Nui Ho

Independent Non-executive Directors

- Fok Ka Chi
- Tam Chun Chung
- Chung Yuk Ming Christopher

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/nature of interest	Number of Shares held in the Company immediately after completion of the Capitalisation Issue and the Placing (Note 1)	Percentage of interests in the Company immediately after completion of the Capitalisation Issue and the Placing
Golden Luck Limited (Note 2)	Beneficial owner	960,000,000 Shares (L)	75%
Mr. Wong Kang Kwong (Note 2)	Interest in a controlled corporation	960,000,000 Shares (L)	75%
Ms. So Nui Ho (Note 3)	Interest of spouse	960,000,000 Shares (L)	75%

Note:

1. The letter "L" denotes a person's "long position" (as defined under Part XV of the SFO) in such Shares.

2. The Company will be owned as to 75% by Golden Luck Limited immediately after completion of the Capitalisation Issue and the Placing (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme). Golden Luck Limited is legally and beneficially owned as to 99% by Mr. Wong Kang Kwong. Under the SFO, Mr. Wong Kang Kwong is deemed to be interested in the same number of Shares held by Golden Luck Limited.

3. Ms. So Nui Ho is the spouse of Mr. Wong Kang Kwong. Under the SFO, Ms. So Nui Ho is deemed to be interested in the same number of Shares in which Mr. Wong is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business:

Room 6, 6/F, Block B
Tonic Industrial Centre
19 Lam Hing Street
Kowloon Bay
Hong Kong

Web-site address (if applicable):

www.lapkeieng.com

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Share registrar: **Principal share registrar and transfer office**
 Codan Trust Company (Cayman) Limited
 Cricket Square, Hutchins Drive
 Grand Cayman, KY1-1111
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 22, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: **Deloitte Touche Tohmatsu**
 35/F, One Pacific Place
 88 Queensway
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) is principally engaged in the provision of engineering services for building services systems in Hong Kong. It undertakes building services engineering works which are mainly related to the supply, installation and maintenance of (i) MVAC system; (ii) electrical system; (iii) plumbing and drainage system; and (iv) fire services system.

C. Ordinary shares

Number of ordinary shares in issue: 1,280,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wong Kang Kwong

So Nui Ho

Fok Ka Chi

Tam Chun Chung

Chung Yuk Ming Christopher

NOTES

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- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*