

IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

LAP KEI ENGINEERING (HOLDINGS) LIMITED
立基工程(控股)有限公司
(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF [REDACTED]**

Number of [REDACTED] Shares : [REDACTED] Shares (subject to the [REDACTED])
[REDACTED] Price : Not more than HK\$[REDACTED] per [REDACTED] Share and expected to be not less than HK\$[REDACTED] per [REDACTED] Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) (payable in full and subject to refund)
Nominal value : HK\$[0.01] each
Stock code : [REDACTED]

Sponsor



大有融資有限公司
MESSIS CAPITAL LIMITED

Bookrunner and Lead Manager
[REDACTED]

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[REDACTED]

[REDACTED]