

SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme or pursuant to the exercise of the [REDACTED]), the following persons will have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company:

Name	Capacity/nature of interest	Number of Shares held in the Company immediately after completion of the [REDACTED] Issue and the [REDACTED] (Note 1)	Percentage of interests in the Company immediately after completion of the [REDACTED] and the [REDACTED]
Golden Luck (Note 2)	Beneficial owner	[REDACTED]	[REDACTED]
Mr. Wong (Note 2)	Interest in a controlled corporation	[REDACTED]	[REDACTED]
Ms. So (Note 3)	Interest of spouse	[REDACTED]	[REDACTED]

Note:

1. The letter “L” denotes a person’s “long position” (as defined under Part XV of the SFO) in such Shares.
2. The Company will be owned as to [75]% by Golden Luck immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme or pursuant to the [REDACTED]). Golden Luck is legally and beneficially owned as to 99% by Mr. Wong. Under the SFO, Mr. Wong is deemed to be interested in the same number of Shares held by Golden Luck.
3. Ms. So is the spouse of Mr. Wong. Under the SFO, Ms. So is deemed to be interested in the same number of Shares in which Mr. Wong is interested.

SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

Save as disclosed herein, the Directors are not aware of any person who will, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme or pursuant to the exercise of the [REDACTED]), have an interest or short position in the Shares or the underlying Shares of the Company which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group. The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of the Company.

SIGNIFICANT SHAREHOLDERS

Save as disclosed above, the Directors are not aware of any person who will be, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme or pursuant to the exercise of the [REDACTED]), entitled to exercise or control the exercise of 5% or more of the voting power at general meetings of the Company.