

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents as referred to in the paragraph headed "7. Qualifications of experts" under the section headed "E. Other information" in Appendix IV to this document and copies of the material contracts as referred to in the paragraph headed "1. Summary of material contracts" under section headed "B. Further information about the business of the Group" in Appendix IV to this document.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of ONC Lawyers at 19th Floor, Three Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles;
2. the Accountants' Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
3. the audited financial statements of the Group during the Track Record Period;
4. the report from Deloitte Touche Tohmatsu on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this document;
5. the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Companies Law as referred to in Appendix III to this document;
6. the legal opinion issued by ONC Lawyers, the Hong Kong legal advisers to the Company, in respect of certain statements referred to in this document;
7. the internal control report prepared by Baker Tilly, the Group's internal control consultant;
8. the Companies Law;
9. the rules of the Share Option Scheme;
10. the material contracts as referred to in the paragraph headed "1. Summary of material contracts" under the section headed "B. Further Information about the business of the Group" in Appendix IV to this document;
11. the service agreements and letters of appointment as referred to in the paragraph headed "2. Particulars of Directors' service agreements and appointment letters" under the section headed "C. Further information about the Directors and substantial shareholders" in Appendix IV to this document; and
12. the written consents as referred to in the paragraph headed "7. Qualifications of experts" under the section headed "E. Other information" in Appendix IV to this document.