

CONTENTS

You should rely only on the information contained in this document to make your investment decision. The Company, the Selling Shareholder, the Sponsor and the Lead Manager (also in its capacity as the Underwriter) have not authorised any persons to provide you with information that is different from what is contained in this document. Any information or representation not made nor contained in this document must not be relied on by you as having been authorised by the Company, the Selling Shareholder, the Sponsor, the Bookrunner, the Lead Manager (also in its capacity as the Underwriter), any of their respective directors or affiliates of any of them, or any other persons or parties involved in the [REDACTED]. The contents of the Company's website at www.lapkeieng.com do not form part of this document.

	<i>Page</i>
CHARACTERISTICS OF GEM	i
EXPECTED TIMETABLE	ii
CONTENTS	iii
SUMMARY	1
DEFINITIONS	18
GLOSSARY OF TECHNICAL TERMS	24
FORWARD-LOOKING STATEMENTS	25
RISK FACTORS	26
WAIVER FROM STRICT COMPLIANCE WITH THE GEM LISTING RULES	38
INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]	39
DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]	42
CORPORATE INFORMATION	44
INDUSTRY OVERVIEW	46
REGULATORY OVERVIEW	56
HISTORY, REORGANISATION AND CORPORATE STRUCTURE	72
BUSINESS	79
CONNECTED TRANSACTIONS	145
DIRECTORS AND SENIOR MANAGEMENT	151
RELATIONSHIP WITH THE CONTROLLING SHAREHOLDERS	161

CONTENTS

	<i>Page</i>
SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS	166
SHARE CAPITAL	168
FINANCIAL INFORMATION	171
STATEMENT OF BUSINESS OBJECTIVES AND USE OF PROCEEDS	224
UNDERWRITING	229
STRUCTURE AND CONDITIONS OF THE [REDACTED]	235
APPENDIX I — ACCOUNTANTS' REPORT	I-1
APPENDIX II — UNAUDITED PRO FORMA FINANCIAL INFORMATION	II-1
APPENDIX III — SUMMARY OF THE CONSTITUTION OF THE COMPANY AND CAYMAN ISLANDS COMPANY LAW	III-1
APPENDIX IV — STATUTORY AND GENERAL INFORMATION	IV-1
APPENDIX V — DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION	V-1