

**SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS**

**SUBSTANTIAL SHAREHOLDERS**

So far as the Directors are aware, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme), the following persons will have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company:

<b>Name</b>	<b>Capacity/nature of interest</b>	<b>Number of Shares held in the Company immediately after completion of the [REDACTED] and the [REDACTED]</b>	<b>Percentage of shareholding in the Company immediately after completion of the [REDACTED] and the [REDACTED]</b>
Golden Luck ( <i>Note 2</i> )	Beneficial owner	[REDACTED]	[REDACTED]%
Mr. Wong ( <i>Note 2</i> )	Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Ms. So ( <i>Note 3</i> )	Interest of spouse	[REDACTED]	[REDACTED]%

*Note:*

1. The letter "L" denotes a person's "long position" (as defined under Part XV of the SFO) in such Shares.
2. The Company will be owned as to 75% by Golden Luck immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme). Golden Luck is legally and beneficially owned as to 99% by Mr. Wong. Under the SFO, Mr. Wong is deemed to be interested in the same number of Shares held by Golden Luck.
3. Ms. So is the spouse of Mr. Wong. Under the SFO, Ms. So is deemed to be interested in the same number of Shares in which Mr. Wong is interested.

## **SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS**

Save as disclosed herein, the Directors are not aware of any person who will, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme), have an interest or short position in the Shares or the underlying Shares of the Company which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group. The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of the Company.

### **SIGNIFICANT SHAREHOLDERS**

Save as disclosed above, the Directors are not aware of any person who will be, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme), entitled to exercise or control the exercise of 5% or more of the voting power at general meetings of the Company.