

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents as referred to in the paragraph headed "E. Other information — 8. Qualifications of experts" in Appendix IV to this document copies of the material contracts as referred to in the paragraph headed "B. Further information about the business of the Group — 1. Summary of material contracts" in Appendix IV to this document and the statement of particulars of the Selling Shareholder.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of ONC Lawyers at 19th Floor, Three Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles;
2. the Accountants' Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
3. the audited financial statements of the Group during the Track Record Period;
4. the report from Deloitte Touche Tohmatsu on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this document;
5. the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Companies Law as referred to in Appendix III to this document;
6. the legal opinion issued by ONC Lawyers, the Hong Kong legal advisers to the Company, in respect of certain statements referred to in this document;
7. the internal control report prepared by Baker Tilly, the Group's internal control consultant;
8. the Hong Kong tax opinion issued by Edwin Yeung & Company (CPA) Limited, the Group's tax adviser;
9. the Companies Law;
10. the rules of the Share Option Scheme;
11. the material contracts as referred to in the paragraph headed "B. Further information about the business of the Group — 1. Summary of material contracts" in Appendix IV to this document;
12. the service agreements and letters of appointment as referred to in the paragraph headed "C. Further information about the Directors and substantial shareholders — 2. Particulars of Directors' service agreements and appointment letters" in Appendix IV to this document;

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13. the written consents as referred to in the paragraph headed "E. Other information — 8. Qualifications of experts" in Appendix IV to this document; and
14. the statement of particulars of the Selling Shareholder referred to in the paragraph headed "E. Other information — 7. Particulars of the Selling Shareholder" in Appendix IV to this document.