

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20150526-I15017-0002

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Company name: FDB Holdings Limited (豐展控股有限公司)**Stock code (ordinary shares):** 8248

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 September 2015.....

A. GeneralPlace of incorporation: The Cayman IslandsDate of initial listing on GEM: 30 September 2015Name of Sponsor(s): Messis Capital LimitedNames of directors:
(*please distinguish the status of the directors*
- Executive, Non-Executive or Independent
Non-Executive)
NG Kin Siu (Execution Director)
LAI Pak Wei (Executive Director)
CHAN Kai Nang (Independent Non-Executive Director)
LAU Yiu Kit (Independent Non-Executive Director)
CHAN Chun Hong (Independent Non-Executive Director)Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

<u>Masterveyor Holdings Limited (Beneficial Owner)</u>	<u>75%</u>
<u>NG Kin Siu (Interest in controlled corporate)</u>	<u>75%</u>
<u>WONG Chai Lin (Interest of Spouse)</u>	<u>75%</u>

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company: N/AFinancial year end date: 31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: 6/F, The Sun's Group Centre, 200 Gloucester Road, Wan Chai, Hong Kong

Web-site address (if applicable): <http://www.fdbhk.com>

Share registrar: Principal - Codan Trust Company (Cayman) Limited
Hong Kong Branch – Tricor Investor Services Limited

Auditors: Deloitte Touche Tohmatsu

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Issuer is an investment holding company and together with its subsidiaries (collectively, the “Group”) are principally engaged in the provision of contracting and consulting services. For details, please refer to the sections headed “Business” in the Prospectus.

C. Ordinary shares

Number of ordinary shares in issue: 1,232,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).
N/A

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed by

NG Kin Siu

LAI Pak Wei

CHAN Kai Nang

LAU Yiu Kit

CHAN Chun Hong

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*