
EXPECTED TIMETABLE

2015^(Note 1)

Expected Price Determination Date^(Note 2) on or before..... Tuesday, 6 October

Announcement of the determination of the Placing Price and
the level of indication of interest in the Placing to be published

(a) on the website of the Stock Exchange at www.hkexnews.hk; and

(b) on the website of our Company at www.thelloy.com^(Note 3)

on or before Thursday, 8 October

Allotment of the Placing Shares to placees

(or their designated person(s)) on or about..... Thursday, 8 October

Deposit of share certificates for the Placing Shares

into CCASS on or about^(Note 4 and 5) Thursday, 8 October

Dealings in the Shares on GEM expected to

commence at 9:00 a.m. on Friday, 9 October

Notes:

1. All times and dates refer to Hong Kong local times and dates.
2. The Price Determination Date is expected to be on or before Tuesday, 6 October 2015. If our Company and the Joint Global Coordinators (for themselves and on behalf of the Joint Underwriters) are unable to reach an agreement on the Placing Price by that date or such later date as agreed by our Company (for ourselves and on behalf of our Selling Shareholder) and the Joint Global Coordinators (for themselves and on behalf of the Joint Underwriters), the Placing will not become unconditional and will not proceed.
3. None of our Company's website or any information contained in our Company's website forms part of this prospectus.
4. The share certificates for the Placing Shares are expected to be issued in the name of HKSCC Nominees Limited or in the name of the placee(s) or their agent(s) as designated by the Joint Underwriters and/or the placing agents. The share certificates for the Placing Shares allotted and issued to the placees are expected to be deposited directly into CCASS on or about Thursday, 8 October 2015 for credit to the respective CCASS Participants' or the CCASS Investor Participants' stock accounts designated by the Joint Underwriters, the placing agents, the placees or their agents (as the case may be). No temporary documents or evidence of title will be issued by our Company.
5. All share certificates for the Placing Shares will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. If the Placing does not become unconditional or the Underwriting Agreement is terminated in accordance with its terms, we will make an announcement on the Stock Exchange's website at www.hkexnews.hk and on our Company's website at www.thelloy.com as soon as possible.

Details of the structure of the Placing, including its conditions, are set out in the section headed "Structure and conditions of the Placing" in this prospectus.

If there is any change to the above expected timetable, we will make an appropriate announcement on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.thelloy.com to inform investors accordingly.